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*Counsel for the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
DITECH HOLDING CORPORATION, et al.,	:	Case No. 19-10412 (JLG)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**FIRST MONTHLY FEE STATEMENT OF PACHULSKI
STANG ZIEHL & JONES LLP FOR PROFESSIONAL
SERVICES RENDERED AND DISBURSEMENTS INCURRED AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 26, 2019 THROUGH MARCH 31, 2019**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are Ditech Holding Corporation (0486); DF Insurance Agency LLC (6918); Ditech Financial LLC (5868); Green Tree Credit LLC (5864); Green Tree Credit Solutions LLC (1565); Green Tree Insurance Agency of Nevada, Inc. (7331); Green Tree Investment Holdings III LLC (1008); Green Tree Servicing Corp. (3552); Marix Servicing LLC (6101); Mortgage Asset Systems, LLC (8148); REO Management Solutions, LLC (7787); Reverse Mortgage Solutions, Inc. (2274); Walter Management Holding Company LLC (9818); and Walter Reverse Acquisition LLC (8837). The Debtors' principal offices are located at 1100 Virginia Drive, Suite 100, Fort Washington, Pennsylvania 19034.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Effective February 26, 2019 pursuant to Order dated May 13, 2019 [Docket No. 558]
Period for which Compensation and Reimbursement is Sought:	February 26, 2019 - March 31, 2019 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$663,706.80 (80% of \$829,633.50)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$4,567.03

This is a: x Monthly Interim Final Application.

Preliminary Statement

Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of Ditech Holding Corporation and its affiliated debtors (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Monthly Statement”) for the period from February 26, 2019 through March 31, 2019 (the “Compensation Period”) in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated March 25, 2019 [Docket No. 255] (the “Interim Compensation Order”). PSZ&J requests: (a) interim allowance and payment of compensation in the amount of \$663,706.80 (80% of \$829,633.50) for fees on account of reasonable and necessary professional services rendered to the Committee by PSZ&J; and (b) reimbursement of actual and necessary costs and expenses in the amount of \$4,567.03 incurred by PSZ&J during the Compensation Period. PSZ&J reserves the right to apply in the future for reimbursement of actual and necessary costs and expenses, if any, incurred by

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

members of the Committee in connection with their service as members of the Committee during the Compensation Period.

Services Rendered and Disbursements Incurred During the Compensation Period

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each PSZ&J professional and paraprofessional that provided services to the Committee during the Compensation Period. The rates charged by PSZ&J for services rendered to the Committee are the same rates that PSZ&J charges generally for professional services rendered to its non-bankruptcy clients.
2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by PSZ&J professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.
3. **Exhibit C** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by PSZ&J in connection with services rendered to the Committee during the Compensation Period.
4. **Exhibit D** sets forth a complete itemization of all time records and expenses for PSZ&J professionals and paraprofessionals for the Compensation Period.

Notice and Objection Procedures

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of the Monthly Statement has been served by overnight delivery on: (i) the Debtors, c/o Ditech Holding Corporation, 3000 Bayport Drive, Suite 985, Tampa, Florida 33607 (Attn: John Haas, General Counsel); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, P.C. and Sunny Singh); (iii) the U.S. Trustee, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn:

Greg M. Zipes and Benjamin J. Higgins; (iv) counsel to the Prepetition Term Loan Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York, 10017, (Attn: Brian M. Resnick and Michelle M. McGreal); (v) counsel to the Term Loan Ad Hoc Group, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois 60654 (Attn: Patrick J. Nash and John R. Luze); (vi) counsel to Barclays Bank PLC, as DIP Agent, and Barclays Capital Inc., as DIP lender, Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, New York 10036 (Attn: Sarah M. Ward, Mark A. McDermott, and Melissa Tiarks); and (vii) counsel to Nomura Corporate Funding Americas, LLC, Alston & Bird LLP, 90 Park Avenue, 15th Floor, New York, New York 10016 (Attn: Karen Gelernt and Ronald Klein) and Jones Day LLP, 250 Vesey Street, New York, New York 10281 (Attn: Ben Rosenblum) (collectively, the “Fee Notice Parties”). PSZ&J submits that no other or further notice need be provided.

5. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the Notice Parties by June 19, 2019 (the “Objection Deadline”) setting forth the nature of the objection and the amount of fees or expenses at issue.

6. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtors shall pay PSZ&J 80% of the fees and 100% of the expenses set forth above.

7. To the extent an objection to this Monthly Statement is timely made, the Debtors shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set

forth above. To the extent such objection is not resolved; it shall be preserved and presented to the Court at the next interim or final fee application hearing.

Dated: June 4, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Robert J. Feinstein

Robert J. Feinstein
Bradford J. Sandler
Steven W. Golden
780 Third Avenue, 34th Floor
New York, New York 10017
Telephone: (212) 561-7700
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Email: rfeinstein@pszjlaw.com
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*Counsel for the Official Committee of Unsecured
Creditors*

EXHIBIT A**Timekeeper Summary**

NAME OF PROFESSIONAL	TITLE	YEAR OF ADMISSION	YEAR OF PARTNERSHIP	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Robert J. Feinstein	Partner	1982	2001	\$1,145.00	39.60	\$45,342.00
Robert J. Feinstein (travel time)	Partner	1982	2001	\$572.50	1.00	\$572.50
Alan J. Kornfeld	Partner	1987	1996	\$1,095.00	5.70	\$6,241.50
Jeremy V. Richards	Partner	1982	1990	\$1,095.00	18.10	\$19,819.50
Robert B. Orgel	Partner	1981	1986	\$1,095.00	145.90	\$159,760.50
Richard E. Mikels	Partner	1972	2016	\$1,075.00	174.60	\$187,695.00
Henry C. Kevane	Partner	1986	1997	\$1,025.00	1.70	\$1,742.50
John A. Morris	Partner	1991	2008	\$1,025.00	64.60	\$66,215.00
Linda F. Cantor	Partner	1988	1994	\$1,025.00	155.50	\$159,387.50
Bradford J. Sandler	Partner	1996	2010	\$975.00	100.90	\$98,377.50
Bradford J. Sandler (travel time)	Partner	1996	2010	\$487.50	3.00	\$1,462.50
Maxim B. Litvak	Partner	1997	2004	\$925.00	1.90	\$1,757.50
Shirley S. Cho	Partner	1997	2019	\$895.00	2.20	\$1,969.00
Gina F. Brandt	Of Counsel	1976	N/A	\$795.00	7.50	\$5,962.50
Steven W. Golden	Associate	2015	N/A	\$575.00	99.20	\$57,040.00
Leslie A. Forrester	Law Library Director	N/A	N/A	\$425.00	1.80	\$765.00
La Asia S. Canty	Paralegal	N/A	N/A	\$395.00	35.40	\$13,983.00
Patricia J. Jeffries	Paralegal	N/A	N/A	\$395.00	3.90	\$1,540.50
Total					862.50	\$829,633.50

EXHIBIT B

Task Code Summary

Code	Description	Hours	Amount
AA	Asset Analysis/Recovery	65.50	\$68,546.50
AD	Asset Disposition	5.60	\$5,380.00
BO	Business Operations	28.70	\$28,480.50
CA	Case Administration	77.10	\$73,001.50
CO	Claims Admin/Objections	6.00	\$5,820.00
CPO	Compensation of Professionals/Others	1.00	\$772.00
EB	Employee Benefit/Pension	8.50	\$8,584.50
EC	Executory Contracts	0.40	\$310.00
FE	Fee/Employment Application	0.10	\$97.50
FF	Financial Filings	12.20	\$5,008.00
FN	Financing	399.90	\$392,670.50
GC	General Creditors Comm.	13.70	\$9,195.50
HE	Hearing	31.80	\$27,920.00
MC	Meeting of Creditors	33.90	\$31,294.50
NT	Non-Working Travel	4.00	\$2,035.00
PC	PSZ&J Compensation	1.50	\$1,278.50
PD	Plan & Disclosure Statement	145.50	\$150,014.50
PR	PSZ&J Retention	8.60	\$6,353.00
RP	Retention of Professionals	18.20	\$12,579.00
SL	Stay Litigation	0.30	\$292.50
	TOTAL	862.50	\$829,633.50

EXHIBIT C

Disbursement Summary

Expenses (by Category)	Amounts
Auto Travel Expense	\$562.33
Bloomberg	\$150.00
Conference Call	\$179.77
Filing Fee	\$200.00
Lexis/Nexis- Legal Research	\$14.58
Pacer - Court Research	\$638.40
Postage	\$145.95
Reproduction Expense	\$563.60
Reproduction/ Scan Copy	\$574.70
Travel Expense	\$990.00
Working Meals	\$547.70
TOTAL	\$4,567.03

EXHIBIT D

Pachulski Stang Ziehl & Jones LLP

780 Third Avenue
34th Floor
New York, NY 10017

March 31, 2019

Invoice 122199

Client 18039

Matter 00002

RJF

Black Knight Financial Technology Solutions, LLC
Attn: Don Tesiero
601 Riverside Avenue
Jacksonville, FL 32204

Wilmington Savings Fund Society, FSB
Attn: Geoffrey J. Lewis
WSFS Bank Center
500 Delaware Avenue
Wilmington, Delaware 19801
RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2019

FEES	\$829,633.50
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EXPENSES	\$4,567.03
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TOTAL CURRENT CHARGES	\$834,200.53
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TOTAL BALANCE DUE	\$834,200.53
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1095.00	5.70	\$6,241.50
BJS	Sandler, Bradford J.	Partner	487.50	3.00	\$1,462.50
BJS	Sandler, Bradford J.	Partner	975.00	100.90	\$98,377.50
GFB	Brandt, Gina F.	Counsel	795.00	7.50	\$5,962.50
HCK	Kevane, Henry C.	Partner	1025.00	1.70	\$1,742.50
JAM	Morris, John A.	Partner	1025.00	64.60	\$66,215.00
JVR	Richards, Jeremy V.	Partner	1095.00	18.10	\$19,819.50
LAF	Forrester, Leslie A.	Other	425.00	1.80	\$765.00
LFC	Cantor, Linda F.	Partner	1025.00	155.50	\$159,387.50
LSC	Canty, La Asia S.	Paralegal	395.00	35.40	\$13,983.00
MBL	Litvak, Maxim B.	Partner	925.00	1.90	\$1,757.50
PJJ	Jeffries, Patricia J.	Paralegal	395.00	3.90	\$1,540.50
RBO	Orgel, Robert B.	Partner	1095.00	145.90	\$159,760.50
REM	Mikels, Richard E.	Partner	1075.00	174.60	\$187,695.00
RJF	Feinstein, Robert J.	Partner	572.50	1.00	\$572.50
RJF	Feinstein, Robert J.	Partner	1145.00	39.60	\$45,342.00
SSC	Cho, Shirley S.	Partner	895.00	2.20	\$1,969.00
SWG	Golden, Steven W.	Associate	575.00	99.20	\$57,040.00
				<hr/> 862.50	<hr/> \$829,633.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	65.50	\$68,546.50
AD	Asset Disposition [B130]	5.60	\$5,380.00
BO	Business Operations	28.70	\$28,480.50
CA	Case Administration [B110]	77.10	\$73,001.50
CO	Claims Admin/Objections[B310]	6.00	\$5,820.00
CPO	Comp. of Prof./Others	1.00	\$772.00
EB	Employee Benefit/Pension-B220	8.50	\$8,584.50
EC	Executory Contracts [B185]	0.40	\$310.00
FE	Fee/Employment Application	0.10	\$97.50
FF	Financial Filings [B110]	12.20	\$5,008.00
FN	Financing [B230]	399.90	\$392,670.50
GC	General Creditors Comm. [B150]	13.70	\$9,195.50
HE	Hearing	31.80	\$27,920.00
MC	Meeting of Creditors [B150]	33.90	\$31,294.50
NT	Non-Working Travel	4.00	\$2,035.00
PC	PSZ&J Compensation	1.50	\$1,278.50
PD	Plan & Disclosure Stmt. [B320]	145.50	\$150,014.50
PR	PSZ&J Retention	8.60	\$6,353.00
RP	Retention of Prof. [B160]	18.20	\$12,579.00
SL	Stay Litigation [B140]	0.30	\$292.50
		862.50	<hr/> \$829,633.50

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$562.33
Bloomberg	\$150.00
Working Meals [E111]	\$547.70
Conference Call [E105]	\$179.77
Filing Fee [E112]	\$200.00
Lexis/Nexis- Legal Research [E	\$14.58
Pacer - Court Research	\$638.40
Postage [E108]	\$145.95
Reproduction Expense [E101]	\$563.60
Reproduction/ Scan Copy	\$574.70
Travel Expense [E110]	\$990.00
	<hr/>
	\$4,567.03

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
02/27/2019	JAM	AA	Review of First Day Declaration and Restructuring Support Agreement (4.7); meet with R. Feinstein, B. Levine re discovery (.1); begin analyzing documents and drafting discovery demands (2.3).	7.10	1025.00	\$7,277.50
02/28/2019	JAM	AA	Review and analyze motions and court filings (1.5); draft informal document requests (3.9); e-mails with team re document requests (.4).	5.80	1025.00	\$5,945.00
02/28/2019	REM	AA	Email to S. Golden regarding document review.	1.40	1075.00	\$1,505.00
02/28/2019	REM	AA	Review draft of document request and comment on same.	0.40	1075.00	\$430.00
03/01/2019	JAM	AA	Review e-mails re document discovery (.3); review discovery demands (3.1); e-mail to Weil Gotshal re discovery demands (.1); review e-mails re discovery demands (.2).	3.70	1025.00	\$3,792.50
03/01/2019	REM	AA	Revise document request.	0.20	1075.00	\$215.00
03/01/2019	REM	AA	Call to John Morris regarding informal discovery.	0.10	1075.00	\$107.50
03/01/2019	REM	AA	Review and analyze documents.	3.50	1075.00	\$3,762.50
03/02/2019	JAM	AA	Review e-mails re: informal document requests (.2); revise Informal Document Requests No. 1 (.3); e-mail to Weil re: Informal Requests No. 1 (.2).	0.70	1025.00	\$717.50
03/02/2019	BJS	AA	Review document request	0.30	975.00	\$292.50
03/02/2019	REM	AA	Review document request and provide comments to same.	0.70	1075.00	\$752.50
03/03/2019	REM	AA	Review comments to discovery requests.	0.20	1075.00	\$215.00
03/05/2019	RJF	AA	Emails regarding outstanding document requests.	0.20	1145.00	\$229.00
03/05/2019	JAM	AA	Review/revise Informal Document Requests No.2 (.8); review e-mails and draft Informal Document Request No.3 (.7); review e-mails and draft Informal Document Requests No.4 (.3); review Critical Vendor Motion (.8).	2.60	1025.00	\$2,665.00
03/07/2019	JAM	AA	Communications with G. Polkowitz re document production (.3); telephone conference with A. Welch re document production (.2); document review (2.4).	2.90	1025.00	\$2,972.50
03/08/2019	REM	AA	Email from J. Morris regarding document availability.	0.10	1075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/2019	REM	AA	Continued review of documents production.	2.40	1075.00	\$2,580.00
03/12/2019	REM	AA	Review and analyze documents production.	2.80	1075.00	\$3,010.00
03/14/2019	REM	AA	Work on objection and free assets search.	1.50	1075.00	\$1,612.50
03/15/2019	REM	AA	Work on objection and free assets search.	1.50	1075.00	\$1,612.50
03/17/2019	JAM	AA	E-mail to Weil re lien-related interrogatories (.4).	0.40	1025.00	\$410.00
03/18/2019	JAM	AA	Draft interrogatories (1.1); telephone conference with R. Orgel re interrogatories (.2); (multiple) revisions to interrogatories (.9); communications with R. Feinstein, R. Orgel re interrogatories (.3).	2.50	1025.00	\$2,562.50
03/18/2019	JAM	AA	E-mail to Weil re interrogatories (.2).	0.20	1025.00	\$205.00
03/18/2019	REM	AA	Telephone conference with W. Collins regarding flow of funds and free asset.	0.40	1075.00	\$430.00
03/18/2019	REM	AA	Telephone conference with W. Collins regarding estate assets.	1.30	1075.00	\$1,397.50
03/19/2019	REM	AA	Review documents to discern methods of operations and possible free assets.	3.50	1075.00	\$3,762.50
03/19/2019	REM	AA	Review documents produced.	0.60	1075.00	\$645.00
03/20/2019	JAM	AA	Review/analysis ResCap case re liens and encumbrances (1.8).	1.80	1025.00	\$1,845.00
03/20/2019	REM	AA	Further analysis of case law and the use or protection of free assets.	1.70	1075.00	\$1,827.50
03/25/2019	REM	AA	Review and analyze documents production.	6.50	1075.00	\$6,987.50
03/26/2019	JAM	AA	E-mail to Weil re interrogatories (.1).	0.10	1025.00	\$102.50
03/27/2019	RJF	AA	Participate on working group call regarding unencumbered assets.	1.00	1145.00	\$1,145.00
03/27/2019	BJS	AA	Various emails with counsel regarding interrogatories/unliened assets	0.30	975.00	\$292.50
03/27/2019	SWG	AA	Call with team regarding un-reimbursed assets.	1.00	575.00	\$575.00
03/27/2019	REM	AA	Prepare for and telephone conference with W. Collins regarding industry background and possible free assets.	1.70	1075.00	\$1,827.50
03/31/2019	REM	AA	Continue review of documents and assets.	4.40	1075.00	\$4,730.00
				65.50		\$68,546.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
03/05/2019	BJS	AD	Telephone conference with G Siegel regarding bid procedures, DB issues	0.40	975.00	\$390.00
03/06/2019	BJS	AD	Review bid procedures	0.40	975.00	\$390.00
03/10/2019	BJS	AD	Begin drafting qualified bid terms for servers	0.50	975.00	\$487.50
03/14/2019	BJS	AD	Various emails with R Gruber regarding asset purchase agreement	0.10	975.00	\$97.50
03/14/2019	BJS	AD	Review letters of intent and correspondence regarding same.	0.50	975.00	\$487.50
03/15/2019	BJS	AD	Review bidding procedures	0.50	975.00	\$487.50
03/17/2019	BJS	AD	Review and revise bid procedures	1.50	975.00	\$1,462.50
03/18/2019	SSC	AD	Emails to Bradford J. Sandford re bid procedures edits.	0.30	895.00	\$268.50
03/18/2019	SSC	AD	Review and analysis re bid procedures.	0.70	895.00	\$626.50
03/18/2019	BJS	AD	Review and revise bid procedures	0.50	975.00	\$487.50
03/18/2019	BJS	AD	Various emails with Shirley Cho regarding bid procedures	0.20	975.00	\$195.00
				5.60		\$5,380.00
Business Operations						
03/01/2019	REM	BO	Memo to B. Sandler etc. regarding critical vendor call.	0.40	1075.00	\$430.00
03/01/2019	REM	BO	Attend professionals call re critical vendors.	0.30	1075.00	\$322.50
03/01/2019	REM	BO	Call to Michaelson regarding information from critical vendor call.	0.20	1075.00	\$215.00
03/01/2019	REM	BO	Email regarding call on critical vendors.	0.20	1075.00	\$215.00
03/01/2019	REM	BO	Confer with R. Michaelson regarding critical vendors.	0.10	1075.00	\$107.50
03/02/2019	BJS	BO	Various emails with PSZJ regarding operational motions	0.30	975.00	\$292.50
03/02/2019	BJS	BO	Various emails with Rick Mikels regarding critical vendors	0.30	975.00	\$292.50
03/06/2019	RJF	BO	Telephone conference with R. Michaelson and W.	0.30	1145.00	\$343.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Collins regarding critical vendor issue.			
03/06/2019	RJF	BO	Calls with Michaelson regarding critical vendor issues.	0.40	1145.00	\$458.00
03/06/2019	RJF	BO	Office conference with S. Golden regarding critical vendor language.	0.10	1145.00	\$114.50
03/06/2019	RJF	BO	Call with Alix, Weil and Golden regarding critical vendor payments.	0.60	1145.00	\$687.00
03/06/2019	BJS	BO	Various emails with PSZJ regarding servicing motions	0.10	975.00	\$97.50
03/06/2019	BJS	BO	Various emails with R3M regarding servicing motions.	0.30	975.00	\$292.50
03/06/2019	BJS	BO	Various emails with Goldin's Associates regarding critical vendors payments	0.30	975.00	\$292.50
03/06/2019	SWG	BO	Call regarding critical vendors with Debtors' professionals.	0.50	575.00	\$287.50
03/07/2019	BJS	BO	Various emails with GA/PSZJ regarding operational motions	2.00	975.00	\$1,950.00
03/08/2019	JAM	BO	Review documents (3.7); telephone conference with G. Polkowitz re critical vendor motion (.2); e-mail to Weil re critical vendor motion (.1); telephone conference with B. Sandler, S. Golden re critical vendor motion (.1); communications with G. Polkowitz re critical vendor motion (.3).	4.40	1025.00	\$4,510.00
03/08/2019	BJS	BO	Various emails with PSZJ/Weil/RMR/GA regarding operational motions	2.00	975.00	\$1,950.00
03/08/2019	BJS	BO	Various conferences with PSZJ regarding critical vendor payments.	0.30	975.00	\$292.50
03/09/2019	BJS	BO	Various emails with PSZJ/GA regarding operational motions	1.00	975.00	\$975.00
03/09/2019	BJS	BO	Various emails with Goldin Associates regarding critical vendor payments.	0.30	975.00	\$292.50
03/10/2019	JAM	BO	Review e-mails to/from S. Golden re critical vendor payments and vendor council reports.	0.40	1025.00	\$410.00
03/10/2019	BJS	BO	Various emails with GA regarding critical vendor payments	0.30	975.00	\$292.50
03/11/2019	JAM	BO	Telephone conference with Goldin, Alix, Weil re critical vendors (.4); review critical vendor analyses from Goldin (.7); communications with L. Cantor,	1.30	1025.00	\$1,332.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			G. Polkowitz re cash management (.2).			
03/11/2019	BJS	BO	Telephone conference with Debtors regarding critical vendor payments	0.40	975.00	\$390.00
03/11/2019	BJS	BO	Various emails with Goldin Associates regarding critical vendors.	0.20	975.00	\$195.00
03/11/2019	BJS	BO	Various emails with Goldin Associates/R3M regarding critical vendor payments.	0.20	975.00	\$195.00
03/11/2019	BJS	BO	Various emails with R3M/Goldin Associates regarding critical vendor payments.	0.30	975.00	\$292.50
03/11/2019	SWG	BO	Call with Debtors regarding critical vendor motions.	0.40	575.00	\$230.00
03/12/2019	JAM	BO	Review e-mails re critical vendor payments and order (.3).	0.30	1025.00	\$307.50
03/12/2019	BJS	BO	Review Debtors' statement regarding operational motions	0.20	975.00	\$195.00
03/12/2019	BJS	BO	Various emails with RMR regarding critical vendor payments	0.30	975.00	\$292.50
03/12/2019	BJS	BO	Review updated critical vendor list	0.30	975.00	\$292.50
03/12/2019	BJS	BO	Various emails with Debtors regarding operational orders	0.50	975.00	\$487.50
03/13/2019	BJS	BO	Review summary of operational motions/changes to orders	0.10	975.00	\$97.50
03/13/2019	BJS	BO	Telephone conference with Black Knight regarding critical vendor payments	0.40	975.00	\$390.00
03/13/2019	BJS	BO	Various emails with PSZJ regarding critical vendor payments	0.30	975.00	\$292.50
03/13/2019	BJS	BO	Review BNY reservations of rights regarding servicing motion.	0.10	975.00	\$97.50
03/14/2019	BJS	BO	Review draft ordinary course of business language	0.30	975.00	\$292.50
03/14/2019	BJS	BO	Various emails with G Siegel regarding ordinary course of business language	0.10	975.00	\$97.50
03/14/2019	BJS	BO	Review new round of critical vendor Payments	0.20	975.00	\$195.00
03/19/2019	BJS	BO	Telephone conference with J Aberman regarding critical vendor payments	0.20	975.00	\$195.00
03/19/2019	REM	BO	Review servicing agreement.	1.50	1075.00	\$1,612.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/20/2019	BJS	BO	Review Debtors' detailed business plan	1.50	975.00	\$1,462.50
03/20/2019	BJS	BO	Attention to critical vendor payments (and conflicting info)	0.50	975.00	\$487.50
03/21/2019	REM	BO	Email to B. Sandler and R. Feinstein regarding company business plan.	0.30	1075.00	\$322.50
03/25/2019	BJS	BO	Review Goldin Associates report.	0.40	975.00	\$390.00
03/25/2019	BJS	BO	Various emails with Goldin Associates regarding critical vendor payments	0.50	975.00	\$487.50
03/27/2019	BJS	BO	Various emails with Goldin Associates/Debtors regarding critical vendor payments	0.40	975.00	\$390.00
03/27/2019	BJS	BO	Various emails with Goldin Associates regarding critical vendor payments	0.20	975.00	\$195.00
03/27/2019	BJS	BO	Various emails with Alix Partners regarding critical vendor payments	0.30	975.00	\$292.50
03/28/2019	BJS	BO	Various emails with PSZJ/GA regarding critical vendor payments	0.30	975.00	\$292.50
03/29/2019	BJS	BO	Various emails with Committee members regarding critical vendor payments	0.50	975.00	\$487.50
03/29/2019	BJS	BO	Telephone conference with GA regarding critical vendor payments	0.40	975.00	\$390.00
03/30/2019	BJS	BO	Review Operating Report	0.30	975.00	\$292.50
03/30/2019	BJS	BO	Various emails with GA/PSZJ regarding critical vendor payments	0.40	975.00	\$390.00
				28.70		\$28,480.50

Case Administration [B110]

02/26/2019	RJF	CA	Internal emails regarding tasks and responsibilities.	0.30	1145.00	\$343.50
02/27/2019	RJF	CA	Attention to NOA's, staffing case administration.	0.80	1145.00	\$916.00
02/27/2019	REM	CA	Review and analyze case pleadings.	2.00	1075.00	\$2,150.00
02/27/2019	LSC	CA	Prepare special counsel NOA (.2); revise and file PSZJ NOA (.2); review, retrieve, and circulate pleadings (1.4); revise contact list (.7); prepare critical dates, WIP list, expense form, and related case opening documents and correspondence with attorneys regarding the same (1.4); calendar critical dates and reminders (.4).	4.30	395.00	\$1,698.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/2019	LFC	CA	Review outline materials regarding cases	0.50	1025.00	\$512.50
03/01/2019	LFC	CA	Team conference call with Goldin Associates regarding matters pending in the case and protocol for Committee meetings and updates	1.10	1025.00	\$1,127.50
03/01/2019	PJJ	CA	Update and circulate WIP, critical dates memo, calendar entries and reminders.	0.30	395.00	\$118.50
03/01/2019	RBO	CA	Review WIP list re DIP matters, etc. and send message with corrections to Steven W. Golden	0.30	1095.00	\$328.50
03/01/2019	RJF	CA	Participate on WIP call.	1.00	1145.00	\$1,145.00
03/01/2019	JAM	CA	WIP call with PSZJ, Goldin, R3M (1.2).	1.20	1025.00	\$1,230.00
03/01/2019	BJS	CA	Participate on WIP call (partial).	0.50	975.00	\$487.50
03/01/2019	SWG	CA	Prepare for and participate on WIP call.	1.30	575.00	\$747.50
03/01/2019	REM	CA	Internal correspondence regarding meetings requested by Goldin Associates.	0.20	1075.00	\$215.00
03/01/2019	REM	CA	Confer with S. Golden regarding case.	0.10	1075.00	\$107.50
03/02/2019	LFC	CA	Review first day declaration and related motions	1.60	1025.00	\$1,640.00
03/02/2019	RJF	CA	Review WIP list, attention to staffing.	0.40	1145.00	\$458.00
03/02/2019	BJS	CA	Review revised WIP list and discuss with Robert Feinstein	0.10	975.00	\$97.50
03/02/2019	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	975.00	\$97.50
03/02/2019	SWG	CA	Call with Richard Mikels regarding first day motions.	0.40	575.00	\$230.00
03/02/2019	REM	CA	Review and analyze pleadings.	2.10	1075.00	\$2,257.50
03/02/2019	REM	CA	Confer with S. Golden re pleading analysis and email internally regarding issues re same.	0.80	1075.00	\$860.00
03/03/2019	JVR	CA	Telephone R. Feinstein and B. Sandler re background facts.	0.50	1095.00	\$547.50
03/03/2019	REM	CA	Review and analyze various case pleadings (4.7); consider responses thereto (1.9); review and analyze background information (3.3).	9.90	1075.00	\$10,642.50
03/04/2019	PJJ	CA	Update critical dates memo.	0.20	395.00	\$79.00
03/04/2019	BJS	CA	Various emails with Committee regarding DIP, critical vendor, 2nd day motions	0.50	975.00	\$487.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/2019	REM	CA	Further review of pleadings.	0.30	1075.00	\$322.50
03/04/2019	REM	CA	Review pleadings including emails re pleadings to S. Golden and Goldin Associates and confer with S. Golden on issues raised.	4.80	1075.00	\$5,160.00
03/05/2019	PJJ	CA	Revise WIP list.	0.20	395.00	\$79.00
03/05/2019	BJS	CA	Draft Common Interest Agreement regarding DB/BNYM; Various emails with G Siegel regarding same	0.50	975.00	\$487.50
03/05/2019	BJS	CA	Telephone conference with UST/PSZJ regarding case issues	0.30	975.00	\$292.50
03/05/2019	BJS	CA	Attention to interim compensation, wage, and ordinary course professional motion.	0.50	975.00	\$487.50
03/05/2019	SWG	CA	Update WIP list.	0.20	575.00	\$115.00
03/05/2019	REM	CA	Confer with S. Golden re open issues.	0.20	1075.00	\$215.00
03/06/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders	0.50	395.00	\$197.50
03/07/2019	SWG	CA	Attend to case administration, including first day motions/ objections.	0.20	575.00	\$115.00
03/07/2019	SWG	CA	Call with Weil regarding first day orders (.2); follow up emails regarding same. (.5)	0.70	575.00	\$402.50
03/07/2019	SWG	CA	Review numerous objections filed to pending motions.	0.30	575.00	\$172.50
03/07/2019	REM	CA	Review background material.	3.40	1075.00	\$3,655.00
03/07/2019	LSC	CA	Update critical dates memo, WIP list, and contact list; calendar entries and reminders	0.70	395.00	\$276.50
03/08/2019	SWG	CA	Meet with J. Morris and B. Sandler re case.	0.20	575.00	\$115.00
03/08/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders	0.30	395.00	\$118.50
03/09/2019	REM	CA	Review of background materials.	2.80	1075.00	\$3,010.00
03/10/2019	REM	CA	Review second day pleadings, plan and SEC documents.	2.30	1075.00	\$2,472.50
03/11/2019	LFC	CA	Participate on WIP call	1.00	1025.00	\$1,025.00
03/11/2019	RBO	CA	Participate on WIP call and discuss DIP financing (1.0).	1.00	1095.00	\$1,095.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/2019	RJF	CA	Participate on WIP call.	1.00	1145.00	\$1,145.00
03/11/2019	JAM	CA	Participate on WIP call (partial) (.5).	0.50	1025.00	\$512.50
03/11/2019	BJS	CA	Participate on WIP call.	1.00	975.00	\$975.00
03/11/2019	SWG	CA	Participate on WIP call.	1.00	575.00	\$575.00
03/11/2019	REM	CA	Participate on WIP call.	1.00	1075.00	\$1,075.00
03/19/2019	RBO	CA	Review and respond to pro hac messages after telephone conference with Kulick, and review admission info and execute pro hac.	0.40	1095.00	\$438.00
03/19/2019	LSC	CA	Prepare pro hac vice application for R. Orgel and correspondence re same.	0.30	395.00	\$118.50
03/20/2019	SWG	CA	Review entered case management order.	0.20	575.00	\$115.00
03/21/2019	BJS	CA	Travel to/from NYC regarding meetings/debtor-in-possession	6.00	975.00	\$5,850.00
03/21/2019	LSC	CA	Update critical dates memo, WIP list; calendar entries and reminders.	0.60	395.00	\$237.00
03/22/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.50	395.00	\$197.50
03/25/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders	0.20	395.00	\$79.00
03/26/2019	AJK	CA	Review first day pleadings.	1.10	1095.00	\$1,204.50
03/26/2019	RJF	CA	Participate on WIP call.	0.70	1145.00	\$801.50
03/26/2019	JAM	CA	Telephone conference with PSZJ, Goldin re WIP call (.4).	0.40	1025.00	\$410.00
03/26/2019	BJS	CA	Participate on WIP call.	0.70	975.00	\$682.50
03/26/2019	SWG	CA	Participate on WIP call.	0.70	575.00	\$402.50
03/26/2019	REM	CA	Participate on WIP call.	0.70	1075.00	\$752.50
03/26/2019	REM	CA	Review case pleadings and documents.	3.80	1075.00	\$4,085.00
03/27/2019	SWG	CA	Call with Bradford Sandler regarding WIP call today.	0.10	575.00	\$57.50
03/27/2019	LSC	CA	Update critical dates memo, WIP list; calendar entries and reminders.	0.50	395.00	\$197.50
03/28/2019	REM	CA	Continue review of background documents and pleadings.	4.20	1075.00	\$4,515.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/2019	LSC	CA	Update critical dates memo and WIP list; calendar entries and reminders.	0.60	395.00	\$237.00
				77.10		\$73,001.50

Claims Admin/Objections[B310]

03/02/2019	BJS	CO	Various emails with PSZJ regarding bar date	0.20	975.00	\$195.00
03/02/2019	REM	CO	Correspondence S. Golden regarding bar date issue.	0.10	1075.00	\$107.50
03/02/2019	REM	CO	Respond to email from S. Golden regarding bar date issue.	0.10	1075.00	\$107.50
03/04/2019	BJS	CO	Attention to Geary Class Action Suit.	0.20	975.00	\$195.00
03/12/2019	BJS	CO	Various emails with Traci St Claire regarding claims	0.10	975.00	\$97.50
03/13/2019	LFC	CO	Review critical vendor schedule and petition packages	0.40	1025.00	\$410.00
03/13/2019	BJS	CO	Review 2019 statement of 1Ls	0.10	975.00	\$97.50
03/15/2019	BJS	CO	Telephone conference with counsel for Safeguard regarding claim	0.30	975.00	\$292.50
03/15/2019	BJS	CO	Various emails with S Singh regarding claim	0.10	975.00	\$97.50
03/15/2019	BJS	CO	Review 2019 statement of Foley	0.10	975.00	\$97.50
03/15/2019	BJS	CO	Telephone conference with S Singh regarding Geary Class Action	0.20	975.00	\$195.00
03/15/2019	BJS	CO	Various emails with Goldin Associates regarding Safeguard.	0.30	975.00	\$292.50
03/18/2019	RJF	CO	Numerous emails regarding setting bar date, plan implications.	0.30	1145.00	\$343.50
03/18/2019	BJS	CO	Various emails with Stanley Golden regarding bar date	0.10	975.00	\$97.50
03/18/2019	BJS	CO	Attention to bar date issues.	0.30	975.00	\$292.50
03/19/2019	BJS	CO	Attention to bar date issues	0.30	975.00	\$292.50
03/20/2019	RJF	CO	Telephone conference with Zipes regarding bar date.	0.20	1145.00	\$229.00
03/21/2019	RJF	CO	Emails to Committee regarding bar date.	0.20	1145.00	\$229.00
03/22/2019	RJF	CO	Emails regarding extended bar date.	0.30	1145.00	\$343.50
03/22/2019	SWG	CO	Review / summarize objection to notice of	0.20	575.00	\$115.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			presentment of bar date order.			
03/25/2019	BJS	CO	Various emails with GA regarding GUC claim pool	0.20	975.00	\$195.00
03/25/2019	BJS	CO	Various emails with PSZJ regarding bar date	0.30	975.00	\$292.50
03/25/2019	BJS	CO	Various emails with Kelley Drye regarding bar date	0.30	975.00	\$292.50
03/25/2019	SWG	CO	Call with A. Welsh regarding bar date.	0.20	575.00	\$115.00
03/25/2019	SWG	CO	Various internal emails regarding bar date.	0.20	575.00	\$115.00
03/27/2019	BJS	CO	Various emails with T Klestadt regarding Safeguard	0.20	975.00	\$195.00
03/29/2019	BJS	CO	Various emails with counsel for Cognizant regarding claim	0.30	975.00	\$292.50
03/29/2019	BJS	CO	Various emails with L Erkkila regarding Safeguard	0.20	975.00	\$195.00
				6.00		\$5,820.00

Comp. of Prof./Others

03/04/2019	SWG	CPO	Revise proposed interim compensation order.	0.20	575.00	\$115.00
03/06/2019	BJS	CPO	Various emails with regarding Houlihan Lokey fees	0.20	975.00	\$195.00
03/08/2019	RJF	CPO	Conferences with B. Sandler, R. Michaelson regarding Committee budget.	0.30	1145.00	\$343.50
03/27/2019	LSC	CPO	Draft detailed correspondence to co-counsel re fee guidelines.	0.30	395.00	\$118.50
				1.00		\$772.00

Employee Benefit/Pension-B220

03/04/2019	BJS	EB	Various emails with PSZJ/GA regarding KEIP	0.10	975.00	\$97.50
03/05/2019	REM	EB	Review changes to wage motion.	0.20	1075.00	\$215.00
03/05/2019	REM	EB	Review orders on employee compensation, OCP and comment on same.	0.50	1075.00	\$537.50
03/06/2019	REM	EB	Work on wage motion issues.	0.30	1075.00	\$322.50
03/14/2019	BJS	EB	Review KEIP motion.	0.40	975.00	\$390.00
03/14/2019	BJS	EB	Various emails with S Singh regarding KEIP	0.10	975.00	\$97.50
03/21/2019	RJF	EB	Initial review of KEIP motion.	0.30	1145.00	\$343.50
03/21/2019	RJF	EB	Emails UST, PSZJ regarding KEIP.	0.20	1145.00	\$229.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2019	BJS	EB	Attention to KEIP issues.	0.40	975.00	\$390.00
03/26/2019	AJK	EB	Analysis of KEIP issues.	2.20	1095.00	\$2,409.00
03/26/2019	BJS	EB	Various emails with PSZJ regarding KEIP	0.30	975.00	\$292.50
03/27/2019	AJK	EB	Call with Goldin Assoc. and S. Golden re KEIP issues.	0.50	1095.00	\$547.50
03/27/2019	AJK	EB	Draft email re KEIP.	0.20	1095.00	\$219.00
03/27/2019	SWG	EB	Draft and send email to Debtors/ professionals regarding KEIP.	0.20	575.00	\$115.00
03/27/2019	SWG	EB	Call with Weil regarding KEIP.	0.20	575.00	\$115.00
03/27/2019	SWG	EB	Discussion regarding KEIP motion with Goldin Associates.	0.50	575.00	\$287.50
03/28/2019	SWG	EB	Call with Goldin regarding KEIP.	0.20	575.00	\$115.00
03/29/2019	AJK	EB	Review and analyze KEIP materials.	1.70	1095.00	\$1,861.50
				8.50		\$8,584.50

Executory Contracts [B185]

03/27/2019	BJS	EC	Review lease rejection/assumption extension motion	0.10	975.00	\$97.50
03/28/2019	BJS	EC	Review lease rejection motion	0.10	975.00	\$97.50
03/28/2019	SWG	EC	Review motion to extend time to assume/reject and summarize same.	0.20	575.00	\$115.00
				0.40		\$310.00

Fee/Employment Application

03/18/2019	BJS	FE	Various emails with PSZJ regarding retention application	0.10	975.00	\$97.50
				0.10		\$97.50

Financial Filings [B110]

03/28/2019	LFC	FF	Review Schedules and SOFAs	0.30	1025.00	\$307.50
03/28/2019	LSC	FF	Review schedules and statements for all Debtors and prepare summary of same for Committee.	11.90	395.00	\$4,700.50
				12.20		\$5,008.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Financing [B230]						
02/27/2019	RBO	FN	Review Bradford J. Sandler message re DIP objection and respond	0.10	1095.00	\$109.50
02/28/2019	PJJ	FN	Review docket and pull DIP filings for S. Golden.	0.20	395.00	\$79.00
02/28/2019	RBO	FN	Preparation of message to Steven W. Golden re DIP issues	0.50	1095.00	\$547.50
02/28/2019	RBO	FN	Preparation of message to Steven W. Golden re DIP objection and review response and reply to it (.2); review file and forward sample issues list after telephone conference with Steven W. Golden re objection (.4); review messages from Steven W. Golden with info access data (.2)	0.80	1095.00	\$876.00
02/28/2019	RBO	FN	Review Steven W. Golden request and respond (.2); preparation of query re all-hands call (.1)	0.30	1095.00	\$328.50
02/28/2019	RBO	FN	Review interim DIP order and mark-up with comments and questions	4.40	1095.00	\$4,818.00
02/28/2019	SWG	FN	Call with R. Orgel regarding DIP.	5.00	575.00	\$2,875.00
02/28/2019	SWG	FN	Review DIP motion and begin drafting objection thereto.	7.20	575.00	\$4,140.00
03/01/2019	LFC	FN	Review pleadings and cash management protocol in preparation for WIP call	1.20	1025.00	\$1,230.00
03/01/2019	LFC	FN	Review DIP motion, financial structure and overview of cash management motion	2.00	1025.00	\$2,050.00
03/01/2019	RBO	FN	Review Interim Order, prior case DIP issues list, etc. and prepare and revise DIP issues' list	6.20	1095.00	\$6,789.00
03/01/2019	RBO	FN	Review Interim Order further and first day Declaration, etc. (1.1); Review John A. Morris and Steven W. Golden messages re discovery and respond (.5); Join call re DIP issues (.9); Preparation of message to E. Collins re his DIP issues (.1)	2.60	1095.00	\$2,847.00
03/01/2019	JAM	FN	Telephone conference with R. Orgel re DIP (.2).	0.20	1025.00	\$205.00
03/01/2019	SWG	FN	Review DIP materials and draft issues list thereto.	3.00	575.00	\$1,725.00
03/01/2019	SWG	FN	Call with R. Ogel regarding DIP.	0.20	575.00	\$115.00
03/01/2019	REM	FN	Internal email regarding DIP call tomorrow.	0.10	1075.00	\$107.50
03/02/2019	LFC	FN	Conference call with Goldin Associates regarding cash management issues	0.50	1025.00	\$512.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/2019	LFC	FN	Review cash management and DIP motions and schedules of cash transfers by and among Debtor and non-Debtor entities in connection with Cash Management Motion	4.00	1025.00	\$4,100.00
03/02/2019	RBO	FN	Review DIP motion, first day Declaration and other documents re DIP issues	3.30	1095.00	\$3,613.50
03/02/2019	RBO	FN	Review files and messages (.5); begin further review of DIP motion (.4); telephone conference with Steven W. Golden (.4); draft DIP agreement list (1.0); preparation of messages to E. Collins, John A. Morris and others re agreement list (.2); revise John A. Morris discovery list (1.2) and forward to John A. Morris	3.70	1095.00	\$4,051.50
03/02/2019	RBO	FN	Prepare for and participate DIP call with Steven W. Goldin, R3M Law firm and Golden Assoc.	1.40	1095.00	\$1,533.00
03/02/2019	RJF	FN	Review DIP motion and related documents (1.0), call with W. Collins (R3M), and Steve Golden of PSZJ regarding DIP issues (1.3)	2.30	1145.00	\$2,633.50
03/02/2019	JAM	FN	Telephone conference with PSZJ, Goldin and R3M teams re: DIP motion and related matters (.8); telephone conference with W. Collins re: background, industry practice (0.8).	1.60	1025.00	\$1,640.00
03/02/2019	BJS	FN	Participate on DIP call Call with Goldin Associates/PSZJ/R3M.	1.30	975.00	\$1,267.50
03/02/2019	SWG	FN	Work on DIP objection/ issues list.	5.30	575.00	\$3,047.50
03/02/2019	SWG	FN	Conference call regarding DIP.	1.40	575.00	\$805.00
03/02/2019	SWG	FN	Follow up call with R. Ogel.	0.50	575.00	\$287.50
03/03/2019	LFC	FN	Prepare list of outstanding information required for cash management analysis	0.30	1025.00	\$307.50
03/03/2019	LFC	FN	Begin outline for cash management matters	0.60	1025.00	\$615.00
03/03/2019	RBO	FN	Continue review of DIP motion, order and Declaration (2.9); Revise DIP objection, DIP issues list and DIP agreement list (2.5)	5.40	1095.00	\$5,913.00
03/03/2019	RBO	FN	Exchange messages with Steven W. Golden, others re tomorrow's DIP call	0.20	1095.00	\$219.00
03/03/2019	MBL	FN	Review DIP order and background pleadings; emails with team re same.	0.80	925.00	\$740.00
03/04/2019	LFC	FN	Review points of objection to cash management	0.60	1025.00	\$615.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			system			
03/04/2019	RBO	FN	Further revise DIP objection, agreement list and issues list	5.10	1095.00	\$5,584.50
03/04/2019	RBO	FN	Review files and revise DIP objection (3.2); join call with Steven W. Golden, Robin of Goldin Associates and Woody Collins and Rob Michaelson to input, and identify tasks (1.0)	4.20	1095.00	\$4,599.00
03/04/2019	BJS	FN	Various emails with Max Litvak regarding lien review	0.10	975.00	\$97.50
03/04/2019	BJS	FN	Various emails with Rick Mikels regarding DIP	0.30	975.00	\$292.50
03/04/2019	BJS	FN	Various emails with PSZJ regarding DIP	0.40	975.00	\$390.00
03/04/2019	BJS	FN	Telephone conference with S Singh regarding DIP, critical vendor, and cash management motions.	0.30	975.00	\$292.50
03/04/2019	SWG	FN	Review DIP facilities/ preobjections thereto.	2.60	575.00	\$1,495.00
03/04/2019	SWG	FN	Participate on DIP call with team.	1.10	575.00	\$632.50
03/05/2019	JVR	FN	Conference with L. Cantor re cash management issues (.2); draft e-mail to L. Cantor re same (.1).	0.30	1095.00	\$328.50
03/05/2019	LFC	FN	Review DIP interim order, cash management issues and plan provisions	4.50	1025.00	\$4,612.50
03/05/2019	LFC	FN	Review and analysis of cash collateral, plan and cash management issues	2.30	1025.00	\$2,357.50
03/05/2019	LFC	FN	Prepare for (.5) and participate on conference call with Goldin Associates, Debtor and their financial advisors (.5).	1.00	1025.00	\$1,025.00
03/05/2019	LFC	FN	Follow-up call with Goldin Associates re DIP.	0.20	1025.00	\$205.00
03/05/2019	RBO	FN	Further revise DIP objection (1.6); further review DIP related documents and comments (.3); telephone conference with E. Collins, Golden Associates, etc. re DIP issues (.5); telephone conference with Robin D. re DIP issues (.3); review Golden discovery message, agreement list, and revise missing discovery list (.4)	3.10	1095.00	\$3,394.50
03/05/2019	RBO	FN	Revise DIP objection (4.4); revise agreement list (.2); review DIP documents further (.2); revise DIP objection further (1.0); preparation of message to Golden re Local Rules and review response (.2); review Local Rules (.30)	6.30	1095.00	\$6,898.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/05/2019	RBO	FN	Further revise DIP objection (1.6); preparation of message to R3M, Golden Associates and PSZJ team re draft objection (.5)	2.10	1095.00	\$2,299.50
03/05/2019	RJF	FN	Call regarding DIP with Goldin Associates, PSZJ.	0.50	1145.00	\$572.50
03/05/2019	JAM	FN	Telephone conference with L. Cantor, G. Polkowitz, B. Chell, M. Kumar, Debtors, Weil, Alix re cash management systems (.8); e-mail to cash management team re motion (.1).	0.90	1025.00	\$922.50
03/05/2019	BJS	FN	Various emails with Debtors regarding DIP.	0.10	975.00	\$97.50
03/05/2019	BJS	FN	PSZJ/Goldin Associates call regarding DIP.	0.50	975.00	\$487.50
03/05/2019	SWG	FN	Review credit documents.	0.50	575.00	\$287.50
03/05/2019	SWG	FN	Participate on DIP team call.	0.50	575.00	\$287.50
03/05/2019	REM	FN	Work on review of borrowing papers and share views internally.	8.20	1075.00	\$8,815.00
03/06/2019	LFC	FN	Telephone conference with R. Orgel regarding DIP Motion, secured claims and cash management matters	1.00	1025.00	\$1,025.00
03/06/2019	LFC	FN	Further review and analysis of financial operations issues	0.90	1025.00	\$922.50
03/06/2019	RBO	FN	Telephone call from L. Cantor re cash management after exchanging messages re same (.6); Review message from L. Forrester re cases for brief (.1); review objection (.3)	1.00	1095.00	\$1,095.00
03/06/2019	LAF	FN	Update DIP objection with 2d Circuit citations.	1.80	425.00	\$765.00
03/06/2019	BJS	FN	Various emails with Debtors regarding DIP.	0.30	975.00	\$292.50
03/06/2019	SWG	FN	Work on DIP objection.	1.00	575.00	\$575.00
03/07/2019	LFC	FN	Review cash management flow of funds and mortgage operations issues	3.60	1025.00	\$3,690.00
03/08/2019	BJS	FN	Various emails with PSZJ/Goldin Associates/R3M regarding DIP issues.	1.00	975.00	\$975.00
03/08/2019	SWG	FN	Review financing documents uploaded to data room.	1.00	575.00	\$575.00
03/08/2019	SWG	FN	Call with Bradford Sandler regarding DIP.	0.20	575.00	\$115.00
03/08/2019	SWG	FN	Call with W. Collins regarding DIP.	0.60	575.00	\$345.00
03/09/2019	RBO	FN	Review and respond to Bradford J. Sandler re lien	3.40	1095.00	\$3,723.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			review (.1); Review credit agreements and take notes and revise objection (2.1); Review documents further re DIP (1.3)			
03/10/2019	RBO	FN	Review credit agreements further and take more notes (2.1); review DIP objection and notes on DIP document review (.6); Review objection (1.3)	4.00	1095.00	\$4,380.00
03/10/2019	BJS	FN	Various emails with PSZJ regarding DIP.	0.30	975.00	\$292.50
03/11/2019	LFC	FN	Confer with R. Orgel regarding financing structure and terms	0.70	1025.00	\$717.50
03/11/2019	RBO	FN	Office conference with Linda F. Cantor re credit agreements' review re cash management	0.50	1095.00	\$547.50
03/11/2019	RBO	FN	Review files (.3); review files and take notes re next steps (.2)	0.50	1095.00	\$547.50
03/12/2019	LFC	FN	Review DIP issues	1.50	1025.00	\$1,537.50
03/12/2019	LFC	FN	Review files produced by Debtors re: cash management and plan matters	3.50	1025.00	\$3,587.50
03/12/2019	RBO	FN	Review comments and revise DIP objection and DIP issues list	5.50	1095.00	\$6,022.50
03/12/2019	RBO	FN	Preparation of DIP summary responding to R. Feinstein (.4); review R. Feinstein follow up and respond (.1); preparation of message with revised DIP to Golden Assoc. R3M and PSZJ team (.5)	1.00	1095.00	\$1,095.00
03/12/2019	RJF	FN	Emails with R. Orgel regarding DIP objection and review order.	0.80	1145.00	\$916.00
03/12/2019	JAM	FN	Rreview DIP motion (1.4).	1.40	1025.00	\$1,435.00
03/12/2019	BJS	FN	Various emails with PSZJ/Goldin Associates regarding cash management system	0.30	975.00	\$292.50
03/12/2019	SWG	FN	Review documents regarding financing (1.0); phone call with W. Collins regarding same. (1.5)	2.50	575.00	\$1,437.50
03/13/2019	LFC	FN	Review final form of cash management order and analysis of DIP issues	0.60	1025.00	\$615.00
03/13/2019	LFC	FN	Prepare draft objection to final approval of cash management order	1.30	1025.00	\$1,332.50
03/13/2019	LFC	FN	Further analysis of cash flow, DIP collateral, cash management matters	2.50	1025.00	\$2,562.50
03/13/2019	LFC	FN	Review intercompany balance ledgers	0.30	1025.00	\$307.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/13/2019	LFC	FN	Review R. Michaelson's comments regarding DIP Objection	0.30	1025.00	\$307.50
03/13/2019	RBO	FN	Revise DIP Objection issues list to conform to objection, etc.	1.70	1095.00	\$1,861.50
03/13/2019	RBO	FN	Review Steven W. Golden query re tasks and respond (.1); review risk Mikels comments and respond (.3); review Cantor messages re cash management order DIP override, analyze and respond 3 times (.50); telephone conference with DIP team re objection (1.0)	1.90	1095.00	\$2,080.50
03/13/2019	RBO	FN	Review Steven W. Golden org. chart (.20); review Steven W. Golden query re DIP review focus and respond (.20); review E. Collins' message re DIP issues and send query (.3); review Collins' response (.1); review Maxim B. Litvak message and respond re DIP (.1)	0.90	1095.00	\$985.50
03/13/2019	RBO	FN	Review B. Sandler message and emails Singh re DIP (.20); telephone conference with Singh (.20) re DIP and preparation of message to Singh after R. Chiu message (.4)	0.80	1095.00	\$876.00
03/13/2019	RJF	FN	Call with S. Golden, W. Collins regarding DIP motion.	1.10	1145.00	\$1,259.50
03/13/2019	JAM	FN	Review revised objection to DIP motion (.7).	0.70	1025.00	\$717.50
03/13/2019	BJS	FN	Various emails with Geary Class Action counsel regarding cash collateral	0.10	975.00	\$97.50
03/13/2019	BJS	FN	Telephone conference with J Noble regarding DIP.	0.40	975.00	\$390.00
03/13/2019	BJS	FN	Telephone conference with S Golden regarding DIP.	0.10	975.00	\$97.50
03/13/2019	BJS	FN	Participate on PSZJ/RMR/GA DIP call.	1.00	975.00	\$975.00
03/13/2019	BJS	FN	Various internal emails regarding DIP.	0.40	975.00	\$390.00
03/13/2019	SWG	FN	Call with W Collins regarding DIP.	1.00	575.00	\$575.00
03/13/2019	SWG	FN	Prepare for and participate on call with DIP team.	1.30	575.00	\$747.50
03/13/2019	REM	FN	Work on DIP objection and convey comments.	3.00	1075.00	\$3,225.00
03/13/2019	REM	FN	Prepare for and participate on professionals call on DIP objection.	1.30	1075.00	\$1,397.50
03/14/2019	LFC	FN	Review and analysis regarding DIP and cash management issues	1.60	1025.00	\$1,640.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/2019	RBO	FN	Review certain DIP credit agreements (1.7); Preparation of message to Robin Chiu re cash collateral and carve out (.2); Revise DIP objection (1.7)	3.60	1095.00	\$3,942.00
03/14/2019	RBO	FN	Review Weil response to R. Chiu follow up re documents (.1); forward Weil response with comment to E. Collins (.1); review DIP documents (.6); preparation of message re fee documents to Robin Chiu and re DIP objection (.2); telephone conference with Linda F. Cantor re intersection of DIP financing and cash management (.1) and prepare message to Chiu responding to her (.2)	1.30	1095.00	\$1,423.50
03/14/2019	RBO	FN	Review R. Chiu message and documents and prepare response to R. Chiu re further fee letters (.3)	0.30	1095.00	\$328.50
03/14/2019	JAM	FN	Review draft objection to DIP (1.3); review Goldin deck (.7).	2.00	1025.00	\$2,050.00
03/14/2019	SSC	FN	Review status of cash management order revisions.	0.20	895.00	\$179.00
03/14/2019	SSC	FN	Email to Linda F. Cantor re cash management call summary.	0.10	895.00	\$89.50
03/14/2019	SSC	FN	Participate on call with Ditech and Goldin Associates to discuss Committee's cash management diligence questions.	0.70	895.00	\$626.50
03/14/2019	BJS	FN	Various emails with PSZJ/Goldin Associates regarding DIP.	0.40	975.00	\$390.00
03/14/2019	REM	FN	Preparation for meeting on DIP.	1.50	1075.00	\$1,612.50
03/14/2019	REM	FN	Conference call on DIP.	1.00	1075.00	\$1,075.00
03/14/2019	REM	FN	Work on DIP objection.	3.30	1075.00	\$3,547.50
03/15/2019	JVR	FN	Review pleadings and e-mails re DIP financing issues.	0.40	1095.00	\$438.00
03/15/2019	LFC	FN	Review intercompany transfer schedules and cash management charts	0.40	1025.00	\$410.00
03/15/2019	LFC	FN	Conference call with Goldin Associates regarding comments / objections to cash management motion	0.50	1025.00	\$512.50
03/15/2019	LFC	FN	Review revised DIP objection and cash management issues	1.70	1025.00	\$1,742.50
03/15/2019	RBO	FN	Join meeting of professionals re DIP	1.00	1095.00	\$1,095.00
03/15/2019	RBO	FN	Revise further the DIP objection issues list and	7.30	1095.00	\$7,993.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			settlement offer			
03/15/2019	RBO	FN	Review DIP documents and messages (.6); respond to Collins re acknowledgment letter (.1); revise DIP objection, issues list and settlement proposal (2.2); preparation of message to professionals with revised documents (.2); review Cho message and respond (.2) re similar arguments two times	3.30	1095.00	\$3,613.50
03/15/2019	RJF	FN	Call with S. Golden, PSZJ regarding DIP objection.	0.80	1145.00	\$916.00
03/15/2019	SSC	FN	Correspond with Robert B. Orgel re DIP objection.	0.10	895.00	\$89.50
03/15/2019	BJS	FN	Telephone conference with S Golden regarding UCC-1s	0.10	975.00	\$97.50
03/15/2019	BJS	FN	Various emails with J Nobile regarding DIP.	0.10	975.00	\$97.50
03/15/2019	BJS	FN	Participate on DIP call.	0.70	975.00	\$682.50
03/15/2019	BJS	FN	Review draft DIP objection, issues list	0.50	975.00	\$487.50
03/15/2019	BJS	FN	Various emails with Goldin Associates/R3M regarding DIP, liens.	0.40	975.00	\$390.00
03/15/2019	SWG	FN	Participate on DIP team call	1.00	575.00	\$575.00
03/15/2019	REM	FN	Preparation for meeting on DIP.	1.50	1075.00	\$1,612.50
03/15/2019	REM	FN	Participate on conference call on DIP.	1.00	1075.00	\$1,075.00
03/16/2019	LFC	FN	Confer with Steven Golden regarding lien and DIP analysis and financial advisors review of materials	0.30	1025.00	\$307.50
03/16/2019	LFC	FN	Review revised DIP objection, PSZJ and Goldin Associates comments and analysis re: lien issues	1.50	1025.00	\$1,537.50
03/16/2019	LFC	FN	Meeting with R. Feinstein and B. Sandler regarding lien analysis, cash management and DIP issues	0.40	1025.00	\$410.00
03/16/2019	LFC	FN	Review corporate and financial documents produced by Debtors in connection with DIP and cash management objections	0.80	1025.00	\$820.00
03/16/2019	RBO	FN	Review Collins' message re residual value and send query (.5); Review Chiu comments and revise DIP objection (1.4); Review Golden comments and begin edits, then respond (.3); Review Mikels' notes and respond (.2); Review Mikels' adequate protection comments and respond (.7)	3.10	1095.00	\$3,394.50
03/16/2019	RBO	FN	Review R. Mikels' investigation comments and respond (.1); Preparation of message to professionals with revised objection documents (.2)	0.30	1095.00	\$328.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/16/2019	RBO	FN	Review Bradford J. Sandler message re Sinah and respond (.1); review R. Mikels' message re collateral and respond two times (.5)	0.60	1095.00	\$657.00
03/16/2019	BJS	FN	Various emails and conferences with PSZJ, Goldin Associates, R3M regarding DIP.	2.00	975.00	\$1,950.00
03/16/2019	SWG	FN	Review and revise objection to DIP Motion.	3.50	575.00	\$2,012.50
03/16/2019	REM	FN	Work on DIP objection.	3.30	1075.00	\$3,547.50
03/16/2019	REM	FN	Work on determining extent of first lien facility prepetition and report on same.	3.50	1075.00	\$3,762.50
03/17/2019	LFC	FN	Review unencumbered asset analyses and DIP objection matters	0.40	1025.00	\$410.00
03/17/2019	LFC	FN	Review revised draft of DIP financing motion objection	0.60	1025.00	\$615.00
03/17/2019	LFC	FN	Draft preliminary objection to cash management motion and proposed revised form of cash management final order	2.60	1025.00	\$2,665.00
03/17/2019	LFC	FN	Review and revise objection and form of order	1.50	1025.00	\$1,537.50
03/17/2019	LFC	FN	Review intercompany data provided by Debtors' financial advisors with regards to cash management motion	0.60	1025.00	\$615.00
03/17/2019	RBO	FN	Review Mikels' response re collateral and respond (.1); review messages and send message to Committee with draft objection (.2); review Mikels' query and respond (.1); review John A. Morris discovery message and respond (.1); review and edit Chiu comments (.4) and forward to Golden with comments (.1)	1.00	1095.00	\$1,095.00
03/17/2019	RJF	FN	Review and revise draft DIP objection.	2.00	1145.00	\$2,290.00
03/17/2019	BJS	FN	Various emails with PSZJ/R3M regarding DIP.	0.50	975.00	\$487.50
03/18/2019	LFC	FN	Review comments and revise final form of cash management order incorporating comments from Goldin Associates	0.50	1025.00	\$512.50
03/18/2019	LFC	FN	Draft limited objection to final form of cash management order regarding reporting requests and review DIP motion and order and cross references to cash management	3.50	1025.00	\$3,587.50
03/18/2019	LFC	FN	Review further revised DIP objection	0.70	1025.00	\$717.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/18/2019	LFC	FN	Review Goldin UCC slides	0.20	1025.00	\$205.00
03/18/2019	LFC	FN	Review motion and form of order and respond to issues raised by Goldin Associates (.3) and conference call with Goldin Associates regarding final order (.2)	0.50	1025.00	\$512.50
03/18/2019	LFC	FN	Review draft interrogatories	0.30	1025.00	\$307.50
03/18/2019	RBO	FN	Correspondence re DIP exhibit list	0.20	1095.00	\$219.00
03/18/2019	RBO	FN	Review Goldin Associates comments to DIP and related messages (.3); review Goldin comments to DIP (.6); revise DIP comments and DIP (2.7)	3.60	1095.00	\$3,942.00
03/18/2019	RBO	FN	Review J. Morris and R. Feinstein messages re discovery (.2); telephone conference with John A. Morris re same (.2)	0.40	1095.00	\$438.00
03/18/2019	MBL	FN	Emails with R. Orgel re loan documents.	0.10	925.00	\$92.50
03/18/2019	MBL	FN	Review draft DIP objection and emails with team re same.	1.00	925.00	\$925.00
03/18/2019	RJF	FN	Telephone conference and emails with J. Morris regarding DIP interrogatories.	0.30	1145.00	\$343.50
03/18/2019	RJF	FN	Review and comment on limited objection regarding cash management.	0.30	1145.00	\$343.50
03/18/2019	JAM	FN	Review/revise DIP objection (4.0).	4.00	1025.00	\$4,100.00
03/18/2019	SSC	FN	Telephone conference with L. Forrester re DIP research.	0.10	895.00	\$89.50
03/18/2019	BJS	FN	Various emails with PSZJ regarding discovery	0.30	975.00	\$292.50
03/18/2019	BJS	FN	Telephone conference with J Nobile regarding DIP, plan issues	0.50	975.00	\$487.50
03/18/2019	BJS	FN	Various emails with M Dundon regarding DIP.	0.30	975.00	\$292.50
03/18/2019	BJS	FN	Attention to DIP objection	0.50	975.00	\$487.50
03/18/2019	BJS	FN	Various emails with PSZJ/Golden Associates regarding DIP	0.50	975.00	\$487.50
03/18/2019	BJS	FN	Review Golden Associates Deck	0.50	975.00	\$487.50
03/18/2019	BJS	FN	Review cash management motion Committee's draft objection to cash management.	0.30	975.00	\$292.50
03/18/2019	SWG	FN	Call with R. Chiu regarding DIP.	0.30	575.00	\$172.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/18/2019	SWG	FN	Revise DIP objection.	1.00	575.00	\$575.00
03/18/2019	SWG	FN	Revise final DIP order.	4.00	575.00	\$2,300.00
03/18/2019	REM	FN	Review pleadings in connection with DIP objection.	1.50	1075.00	\$1,612.50
03/18/2019	REM	FN	Review and respond to emails regarding requests to DIP motion.	0.20	1075.00	\$215.00
03/18/2019	LSC	FN	Research in connection with Committee settlement proposal for S. Golden.	0.60	395.00	\$237.00
03/19/2019	LFC	FN	Telephone conference with Gary Polkowitz regarding DIP and cash management matters	0.40	1025.00	\$410.00
03/19/2019	LFC	FN	Review revised DIP Objection and additional comments re same (.4) and analysis regarding DIP Objection and financing matters (.3)	0.70	1025.00	\$717.50
03/19/2019	RBO	FN	Review Mikels' message and W. Collins re DIP message (.2); review 1st day Declaration (.2); preparation of response to Mikels and Woody C. (.7); telephone conference with Rick Mikels (.6)	1.70	1095.00	\$1,861.50
03/19/2019	RBO	FN	Review and respond to S. Golden re. DIP facts (.1); review R. Feinstein message re DIP objection, and review Rescap decision and respond (.7)	0.80	1095.00	\$876.00
03/19/2019	RBO	FN	Review Collins' message, DIP documents and respond with query (.3); review Chiu message re Exhibit and respond (.2); preparation of message re settlement to Bradford J. Sandler and Robert J. Feinstein and Steven W. Golden (.1) and review Bradford J. Sandler response and reply (.1)	0.70	1095.00	\$766.50
03/19/2019	RBO	FN	Review S. Golden message re DIP facts and respond	0.30	1095.00	\$328.50
03/19/2019	RBO	FN	Review DIP objection and send comments to S. Golden (.4); review UCC message and forward to Maxim B. Litvak (.1)	0.50	1095.00	\$547.50
03/19/2019	RBO	FN	Exchange messages re further DIP edits with S. Golden, etc. (.2); exchange messages with R. Chiu and S. Golden re DIP objection Exh. 2 (.3)	0.50	1095.00	\$547.50
03/19/2019	RJF	FN	Review and revise DIP objection.	0.50	1145.00	\$572.50
03/19/2019	RJF	FN	Office conferences with S. Golden regarding DIP objection.	0.10	1145.00	\$114.50
03/19/2019	RJF	FN	Telephone conference with B. Sandler regarding DIP milestones, plan issues.	0.30	1145.00	\$343.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/19/2019	RJF	FN	Emails with L. Cantor, Goldin Associates regarding cash management motion.	0.30	1145.00	\$343.50
03/19/2019	JAM	FN	Review/revise DIP objection (5.1).	5.10	1025.00	\$5,227.50
03/19/2019	BJS	FN	Various emails with PSZJ/GA/RMR regarding debtor-in-possession	1.50	975.00	\$1,462.50
03/19/2019	BJS	FN	Various emails with Official Creditors Committee regarding debtor-in-possession issues	0.50	975.00	\$487.50
03/19/2019	BJS	FN	Review final version of Committee's DIP objection	0.50	975.00	\$487.50
03/19/2019	BJS	FN	Various emails with PSZJ regarding cash management motion	0.40	975.00	\$390.00
03/19/2019	SWG	FN	Revise DIP objection.	3.80	575.00	\$2,185.00
03/19/2019	SWG	FN	Revise cash management objection.	0.30	575.00	\$172.50
03/19/2019	SWG	FN	Revise final DIP order.	2.00	575.00	\$1,150.00
03/19/2019	REM	FN	Review relevant case law in preparation for hearing on DIP.	1.00	1075.00	\$1,075.00
03/19/2019	REM	FN	Confer with Collins on DIP facility relating to SPV's	0.50	1075.00	\$537.50
03/19/2019	REM	FN	Emails between R. Orgel DIP and S. Golden regarding correct information in Objection.	0.10	1075.00	\$107.50
03/19/2019	REM	FN	Confer with R. Orgel re DIP objection.	0.70	1075.00	\$752.50
03/19/2019	REM	FN	Review DIP objections and email comments to R. Orgel etc.	2.30	1075.00	\$2,472.50
03/19/2019	LSC	FN	Finalize, file, and serve Committee's objections to cash management motion and DIP motion and serve same (1.5); draft and file certificate of service re same (.4).	1.90	395.00	\$750.50
03/20/2019	LFC	FN	Follow-up call with Goldin Associates regarding cash management reporting issues	0.20	1025.00	\$205.00
03/20/2019	LFC	FN	E-mail memos to UST and Goldin regarding outstanding cash management issues	0.40	1025.00	\$410.00
03/20/2019	LFC	FN	Review terms of ResCap cash management order	0.20	1025.00	\$205.00
03/20/2019	LFC	FN	Review high level cash management schedule	0.40	1025.00	\$410.00
03/20/2019	LFC	FN	Further review cash transfer and DIP issues	1.70	1025.00	\$1,742.50
03/20/2019	LFC	FN	Telephone call with Ben Higgins, UST, counsel, regarding cash management issues	0.20	1025.00	\$205.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/20/2019	LFC	FN	Conference call with Debtors' counsel regarding cash management reporting requirements	0.60	1025.00	\$615.00
03/20/2019	RBO	FN	Internal call re possible settlement of DIP (.9) after preparation for same (.5)	1.40	1095.00	\$1,533.00
03/20/2019	RBO	FN	Revise settlement term sheet	2.20	1095.00	\$2,409.00
03/20/2019	RJF	FN	Review draft DIP settlement term sheet.	0.30	1145.00	\$343.50
03/20/2019	RJF	FN	Call with RO, Bradford J. Sandler, S. Golden regarding DIP settlement term sheet.	0.70	1145.00	\$801.50
03/20/2019	RJF	FN	Emails with L. Cantor, UST's office regarding cash management issues.	0.30	1145.00	\$343.50
03/20/2019	BJS	FN	Various conferences with PSZJ regarding unencumbered assets	2.00	975.00	\$1,950.00
03/20/2019	BJS	FN	Participate on DIP call (partial).	0.50	975.00	\$487.50
03/20/2019	BJS	FN	Participate on call re cash management.	0.50	975.00	\$487.50
03/20/2019	BJS	FN	Various emails with PSZJ regarding cash management.	0.40	975.00	\$390.00
03/20/2019	SWG	FN	Research regarding DIP order.	0.20	575.00	\$115.00
03/20/2019	SWG	FN	Provide comments to DIP order.	1.10	575.00	\$632.50
03/20/2019	SWG	FN	Participate on internal DIP call.	0.80	575.00	\$460.00
03/20/2019	SWG	FN	Call with R. Chiu regarding DIP.	0.20	575.00	\$115.00
03/20/2019	REM	FN	Review list of bank accounts and confer with R. Chui regarding accounts.	0.50	1075.00	\$537.50
03/20/2019	REM	FN	Brief review of UCC financing statements.	0.40	1075.00	\$430.00
03/21/2019	LFC	FN	Telephone conference with counsel for DIP Lender regarding cash management order provisions relating to cash use upon default (.2) and draft e-mail memo regarding same (.1)	0.30	1025.00	\$307.50
03/21/2019	LFC	FN	Work on further revisions and comments on cash management objection	0.40	1025.00	\$410.00
03/21/2019	LFC	FN	Review Debtors' responses to Committee information requests concerning intercompany claims	0.50	1025.00	\$512.50
03/21/2019	LFC	FN	Review financial results and projections	0.20	1025.00	\$205.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2019	LFC	FN	Review financial data and projections	0.20	1025.00	\$205.00
03/21/2019	RBO	FN	Review messages re settlement and analyze and exchange messages re revisions (.4); prepare for call with Weil (.7); Telephone conference with Weil re DIP (.9), including to Welch after others dropped; Begin noting results (.1)	2.10	1095.00	\$2,299.50
03/21/2019	RBO	FN	Prepare for further call with Welch (.2); Telephone conference with Welch and Golden re DIP (.9); Telephone conference with Golden re same (.4)	1.50	1095.00	\$1,642.50
03/21/2019	RBO	FN	Review Order and 1st day Declaration re National Founders	0.50	1095.00	\$547.50
03/21/2019	RBO	FN	Revise settlement proposal document (.1); preparation of summary of Welch call and circulate to Robert J. Feinstein, Bradford J. Sandler, Steven W. Golden (.4)	0.50	1095.00	\$547.50
03/21/2019	RBO	FN	Review query from Linda F. Cantor (.1); Preparation of query to Maxim B. Litvak (.1) re immediate cutoff; review Maxim B. Litvak response and reply (.1)	0.30	1095.00	\$328.50
03/21/2019	RBO	FN	Review Steven W. Golden message and reply re document needs (.2) review data room documents (.4)	0.60	1095.00	\$657.00
03/21/2019	RBO	FN	Telephone conference with B. Sandler re settlement	0.20	1095.00	\$219.00
03/21/2019	RJF	FN	Review emails regarding DIP settlement.	0.30	1145.00	\$343.50
03/21/2019	RJF	FN	Call with Weil regarding DIP.	0.80	1145.00	\$916.00
03/21/2019	RJF	FN	Emails Kotliar, L. Cantor regarding cash management motion.	0.20	1145.00	\$229.00
03/21/2019	JAM	FN	Telephone conference with R. Feinstein, B. Sandler, R. Orgel, Weil re DIP motion (.8).	0.80	1025.00	\$820.00
03/21/2019	BJS	FN	Telephone conference with Weil regarding debtor-in-possession	0.70	975.00	\$682.50
03/21/2019	BJS	FN	Various emails with Skadden regarding cash management order	0.20	975.00	\$195.00
03/21/2019	SWG	FN	Emails regarding DIP negotiations.	0.10	575.00	\$57.50
03/21/2019	SWG	FN	Call with Weil regarding DIP (.9); follow up call with Robert Orgel regarding same. (.3)	1.20	575.00	\$690.00
03/21/2019	SWG	FN	Participate on DIP call.	0.60	575.00	\$345.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2019	REM	FN	Review documents and pleading regarding financing and develop notes on same.	5.50	1075.00	\$5,912.50
03/21/2019	REM	FN	Brief review of UCC and internal correspondence re same.	0.40	1075.00	\$430.00
03/22/2019	LFC	FN	Review Credit Suisse response to Committee objection to DIP Motion	0.10	1025.00	\$102.50
03/22/2019	LFC	FN	Follow-up call with Goldin Associates (.2) and review cash flow issues (.5)	0.70	1025.00	\$717.50
03/22/2019	LFC	FN	Review detailed intercompany claim schedule and e-mail memoranda regarding flow of funds and unencumbered assets in cash management system	0.70	1025.00	\$717.50
03/22/2019	LFC	FN	Review responses from Debtors' financial advisors regarding intercompany transfers in preparation for call	0.40	1025.00	\$410.00
03/22/2019	LFC	FN	Intercompany claim call with Goldin Associates, Debtors, and Alix Partners	0.60	1025.00	\$615.00
03/22/2019	RBO	FN	Review documents re National Founders and respond to Steven W. Golden two times	1.80	1095.00	\$1,971.00
03/22/2019	RBO	FN	Preparation of queries to Golden Associates and Woody Collins re National Founders	0.80	1095.00	\$876.00
03/22/2019	RBO	FN	Telephone conference with Robert J. Feinstein re approach in objection argument to National Founders (.2); telephone conference with Robert J. Feinstein and Bradford J. Sandler re settlement and calling Singh (.2); telephone call to Singh re same (.1); preparation of message to Singh re call (.1) and settlement; review tentative adjournment message (.1); send Singh query and review response (.1)	0.80	1095.00	\$876.00
03/22/2019	RBO	FN	Review Linda F. Cantor query re DACA re National Founders and respond	0.60	1095.00	\$657.00
03/22/2019	RBO	FN	Preparation of National Founders' synopsis for best interests issue for into to Linda F. Cantor and Jeremy V. Richards	0.70	1095.00	\$766.50
03/22/2019	RJF	FN	Telephone conference with R. Orgel regarding DIP.	0.30	1145.00	\$343.50
03/22/2019	RJF	FN	Call with B. Sandler, R. Orgel regarding DIP.	0.20	1145.00	\$229.00
03/22/2019	BJS	FN	Various emails with RMR/GA/PSZJ regarding DIP	1.00	975.00	\$975.00
03/22/2019	BJS	FN	Telephone conference with S Singh regarding DIP	0.20	975.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/2019	BJS	FN	Various emails with PSZJ/GA regarding cash management.	0.50	975.00	\$487.50
03/22/2019	SWG	FN	Review documents regarding DIP.	1.30	575.00	\$747.50
03/23/2019	RBO	FN	Review and mark DIP objection	0.70	1095.00	\$766.50
03/23/2019	RBO	FN	Review input from others re DIP issues	0.40	1095.00	\$438.00
03/24/2019	RBO	FN	Review R. Chiu message (.1); review NF balance sheet and other financial reports (.4); review NF documents (.8); review 1st day Declaration and DIP motion (.4); preparation of analysis and queries re NF to R. Chiu (1.1)	2.80	1095.00	\$3,066.00
03/24/2019	REM	FN	Emails with R. Feinstein regarding continuance of cash collateral hearing.	0.10	1075.00	\$107.50
03/25/2019	PJJ	FN	Draft UCC summary analysis.	2.00	395.00	\$790.00
03/25/2019	RBO	FN	Begin final DIP revision tasks, including summarizing small settlement status	1.30	1095.00	\$1,423.50
03/25/2019	RBO	FN	Summarize credit Suisse reply for notes	0.20	1095.00	\$219.00
03/25/2019	RBO	FN	Review messages re financing.	0.50	1095.00	\$547.50
03/25/2019	RBO	FN	Review correspondence re cash management.	0.20	1095.00	\$219.00
03/25/2019	BJS	FN	Telephone conference with Chambers regarding DIP and cash management objections.	0.10	975.00	\$97.50
03/25/2019	BJS	FN	Various emails with PSZJ/GA/R3M regarding DIP/National Founders	0.50	975.00	\$487.50
03/26/2019	LFC	FN	Review cash management issues and prepare for WIP team call	0.60	1025.00	\$615.00
03/26/2019	RBO	FN	Review proposed final DIP order for needed changes per objection and/or settlement	3.70	1095.00	\$4,051.50
03/26/2019	RBO	FN	Review notes and update Weil Gotshal response summary and circulate to Steven W. Golden for comment	1.60	1095.00	\$1,752.00
03/26/2019	BJS	FN	Various emails with PSZJ/Goldin Associates regarding loan values	0.40	975.00	\$390.00
03/27/2019	HCK	FN	Memos to/from R. Orgel et al. and call with R. Orgel re lien review/challenge issues and ResCap background.	1.10	1025.00	\$1,127.50
03/27/2019	RBO	FN	Continue draft order review and Steven W. Golden	3.20	1095.00	\$3,504.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			full objection draft edits			
03/27/2019	RBO	FN	Exchange messages with Maxim B. Litvak, Henry C. Kevane, etc. re call to discuss business of Ditech	0.20	1095.00	\$219.00
03/27/2019	RBO	FN	Review files and summarize tasks and send query to Henry C. Kevane re organization and focus of tasks (.4); review Henry C. Kevane response and reply (.1); join Committee call (.8); review Henry C. Kevane further response and reply (.2)	1.50	1095.00	\$1,642.50
03/27/2019	RBO	FN	Prepare for and join call with Steven W. Golden, R. Mikels, others re unencumbered assets	0.80	1095.00	\$876.00
03/27/2019	JAM	FN	Review Goldin deck (.4); review settlement analysis (.4); telephone conference with B. Sandler re settlement analysis (.2)	1.00	1025.00	\$1,025.00
03/27/2019	SWG	FN	Call with Akin regarding R3M deck.	0.50	575.00	\$287.50
03/27/2019	REM	FN	Review documents regarding National Founders.	9.20	1075.00	\$9,890.00
03/27/2019	REM	FN	Review pleadings and documents with particular reference on National Founders.	1.50	1075.00	\$1,612.50
03/28/2019	HCK	FN	Various follow-up re lien analysis and review ResCap files, memos to/from S. Golden.	0.60	1025.00	\$615.00
03/28/2019	RBO	FN	Telephone conference with Steven W. Golden re organizing efforts to analyze business and determine if structural unencumbered assets (.1); preparation of message to Steven W. Golden re same (.1); review Rick Mikels message re collateral descriptions (.3)	0.50	1095.00	\$547.50
03/28/2019	RBO	FN	Review messages re business structure and request S. Golden chart.	0.20	1095.00	\$219.00
03/28/2019	SWG	FN	Call with R. Orgel regarding DIP.	0.30	575.00	\$172.50
03/28/2019	REM	FN	Continue collateral and review and draft memo on same with respect to term loan.	9.20	1075.00	\$9,890.00
03/28/2019	REM	FN	Review financing documents.	1.80	1075.00	\$1,935.00
03/29/2019	RBO	FN	Telephone conference with S. Golden re calls re business structure (.2); preparation of message to Rick Mikels re same (.3); review documents re financing, etc. (.4)	0.90	1095.00	\$985.50
03/29/2019	RBO	FN	Preparation of message to Goldin Associates for cash flow and structure call with organizational chart	0.40	1095.00	\$438.00
03/29/2019	RBO	FN	Telephone conference with R. Mikels, W. Collins, etc. re business structure and review files	1.20	1095.00	\$1,314.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/2019	RBO	FN	Exchange messages re call with Goldin Associates (.2); call re business structure with S. Golden Associates, W. Collins, L. Cantor, and R. Mikels (2.0); preparation of message re open questions and contacting Weil to B. Sandler and R. Feinstein (.5)	2.70	1095.00	\$2,956.50
03/29/2019	SWG	FN	Participate on unencumbered assets call.	1.80	575.00	\$1,035.00
03/29/2019	REM	FN	Call with E. Collins, R. Orgel and S. Golden about lending structure.	2.00	1075.00	\$2,150.00
03/29/2019	REM	FN	Work on documents and memos on structure and collateral.	3.20	1075.00	\$3,440.00
03/29/2019	REM	FN	Call with R. Orgel regarding follow up on earlier call with W. Collins.	0.30	1075.00	\$322.50
03/30/2019	BJS	FN	Various emails with PSZJ regarding DIP.	0.50	975.00	\$487.50
03/30/2019	REM	FN	Continue review of Term Loan Facility.	5.80	1075.00	\$6,235.00
03/31/2019	BJS	FN	Various emails with J Nobile regarding DIP.	0.20	975.00	\$195.00
				399.90		\$392,670.50

General Creditors Comm. [B150]

02/26/2019	SWG	GC	Draft Committee bylaws.	0.30	575.00	\$172.50
02/26/2019	SWG	GC	Draft Committee NOA	0.20	575.00	\$115.00
02/26/2019	SWG	GC	Draft Committee contact list.	1.50	575.00	\$862.50
02/27/2019	SWG	GC	Attend to Committee formation matters including contact lists.	1.50	575.00	\$862.50
02/28/2019	PJJ	GC	Prepare memorandum to Committee regarding pending motions and recommendations.	1.00	395.00	\$395.00
03/04/2019	BJS	GC	Review WSFS changes to bylaws	0.30	975.00	\$292.50
03/04/2019	BJS	GC	Review and revise memo to Committee.	0.50	975.00	\$487.50
03/04/2019	REM	GC	Work on summary memo regarding pleadings.	1.70	1075.00	\$1,827.50
03/05/2019	SWG	GC	Draft Committee information motion.	0.30	575.00	\$172.50
03/05/2019	LSC	GC	Revise Committee information motion.	0.30	395.00	\$118.50
03/06/2019	SWG	GC	Call with Weil regarding motions (.5), follow up email with PSZJ team regarding same.(.2)	0.70	575.00	\$402.50
03/07/2019	SWG	GC	Return call to creditor.	0.10	575.00	\$57.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/2019	RJF	GC	Review comments to bylaws.	0.20	1145.00	\$229.00
03/11/2019	BJS	GC	Various emails with Committee member.	0.20	975.00	\$195.00
03/12/2019	BJS	GC	Telephone conference with G Siegel regarding sharing protocol	0.20	975.00	\$195.00
03/12/2019	SWG	GC	Attend to bylaws.	0.20	575.00	\$115.00
03/13/2019	SWG	GC	Call with Debtors' counsel re class action creditors.	0.50	575.00	\$287.50
03/13/2019	SWG	GC	Attend to general Committee matters, including contact lists.	0.30	575.00	\$172.50
03/14/2019	LSC	GC	Research in connection with information sharing motion.	0.50	395.00	\$197.50
03/18/2019	SWG	GC	Revise Committee information motion.	0.20	575.00	\$115.00
03/19/2019	RJF	GC	Respond to creditor inquiry.	0.20	1145.00	\$229.00
03/19/2019	LSC	GC	Telephone call with creditor re inquiry and draft correspondence to attorneys re same.	0.20	395.00	\$79.00
03/20/2019	SWG	GC	Return creditor call.	0.10	575.00	\$57.50
03/21/2019	SWG	GC	Prepare summary of pending motions.	0.80	575.00	\$460.00
03/22/2019	SWG	GC	Reviews motions filed in case/ summarize same.	0.90	575.00	\$517.50
03/25/2019	SWG	GC	Finalize Committee bylaws.	0.30	575.00	\$172.50
03/27/2019	BJS	GC	Various emails with Weil regarding bylaws/confidentiality	0.30	975.00	\$292.50
03/29/2019	SWG	GC	Send emails to Committee members.	0.20	575.00	\$115.00
				13.70		\$9,195.50

Hearing

02/28/2019	REM	HE	Review and analyze case pleadings.	3.20	1075.00	\$3,440.00
03/01/2019	SWG	HE	Draft first/second day summary memorandum.	6.80	575.00	\$3,910.00
03/02/2019	SWG	HE	Revise memorandum regarding first day motions.	0.50	575.00	\$287.50
03/04/2019	SWG	HE	Revise first day summary memorandum	1.00	575.00	\$575.00
03/05/2019	RJF	HE	Call with UST (Higgins), Bradford J. Sandler regarding retentions and other second day motions.	0.40	1145.00	\$458.00
03/05/2019	SWG	HE	Attend to first day orders.	0.20	575.00	\$115.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/06/2019	SWG	HE	Attend to comments on first day order.	1.40	575.00	\$805.00
03/06/2019	SWG	HE	Conversation with Richard Mikels regarding first day orders.	0.20	575.00	\$115.00
03/06/2019	SWG	HE	Correspondence with Weil regarding first day motions.	0.30	575.00	\$172.50
03/07/2019	RJF	HE	Numerous emails regarding first day order revisions.	0.70	1145.00	\$801.50
03/07/2019	SWG	HE	Emails with Weil team regarding first day orders.	0.20	575.00	\$115.00
03/11/2019	SWG	HE	Call with W. Collins regarding critical vendor motions.	0.20	575.00	\$115.00
03/12/2019	SWG	HE	Prepare summary of upcoming hearing for Robert Feinstein.	0.20	575.00	\$115.00
03/13/2019	RJF	HE	Review first day hearing transcript.	1.00	1145.00	\$1,145.00
03/13/2019	RJF	HE	Prepare for second day hearings, including review of revised orders, OCB motions.	2.00	1145.00	\$2,290.00
03/13/2019	JAM	HE	Review first day transcript (1.1).	1.10	1025.00	\$1,127.50
03/13/2019	SWG	HE	Prepare for hearing.	0.20	575.00	\$115.00
03/13/2019	SWG	HE	Review transcript of first day hearing.	0.60	575.00	\$345.00
03/13/2019	LSC	HE	Preparation of hearing materials for R. Feinstein.	0.50	395.00	\$197.50
03/14/2019	RJF	HE	Attend second day hearings.	1.50	1145.00	\$1,717.50
03/14/2019	RJF	HE	Email to Committee regarding second day hearings.	0.20	1145.00	\$229.00
03/14/2019	BJS	HE	Working travel to and attend omnibus hearing	2.50	975.00	\$2,437.50
03/14/2019	REM	HE	Review update from Court hearing.	0.10	1075.00	\$107.50
03/14/2019	REM	HE	Review pleadings, docket and first day hearing transcript.	3.80	1075.00	\$4,085.00
03/17/2019	JAM	HE	Review First Day hearing transcript (2.8).	2.80	1025.00	\$2,870.00
03/22/2019	RJF	HE	Emails regarding adjournment of DIP and cash collateral hearings.	0.20	1145.00	\$229.00
				31.80		\$27,920.00

Meeting of Creditors [B150]

02/27/2019	RJF	MC	Committee emails regarding plan status and related issues, next meeting.	0.40	1145.00	\$458.00
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03/01/2019	REM	MC	Conference call with all Committee representatives re short term issues.	1.20	1075.00	\$1,290.00
03/04/2019	RJF	MC	Emails regarding next Committee meeting.	0.30	1145.00	\$343.50
03/05/2019	LFC	MC	Participate Committee conference call	0.60	1025.00	\$615.00
03/05/2019	RJF	MC	Pre-meeting prep call with S. Golden.	0.30	1145.00	\$343.50
03/05/2019	RJF	MC	Participate on telephonic Committee meeting.	0.60	1145.00	\$687.00
03/05/2019	JAM	MC	Committee call re status, motions (.6).	0.60	1025.00	\$615.00
03/05/2019	BJS	MC	Participate on Committee call	0.60	975.00	\$585.00
03/05/2019	BJS	MC	Telephone conference with S. Golden regarding Committee call	0.30	975.00	\$292.50
03/05/2019	SWG	MC	Participate on Committee call.	0.60	575.00	\$345.00
03/05/2019	REM	MC	Prepare for and participate Committee call.	0.70	1075.00	\$752.50
03/06/2019	BJS	MC	Review and revise Minutes from Committee call (.4); various emails with S. Golden regarding same (.1)	0.50	975.00	\$487.50
03/11/2019	BJS	MC	Various emails with PSZJ regarding Committee meeting/agenda/strategy	0.20	975.00	\$195.00
03/12/2019	JAM	MC	Review Goldin deck for Committee call (.8).	0.80	1025.00	\$820.00
03/13/2019	REM	MC	Email to B. Sandler and R. Feinstein regarding issue regarding plan voting.	0.10	1075.00	\$107.50
03/13/2019	REM	MC	Prepare for Committee meeting.	0.70	1075.00	\$752.50
03/14/2019	REM	MC	Participate on Committee call.	0.80	1075.00	\$860.00
03/15/2019	RJF	MC	Telephonic Committee meeting.	0.80	1145.00	\$916.00
03/15/2019	RJF	MC	Prepare for Committee meeting.	0.50	1145.00	\$572.50
03/15/2019	JAM	MC	Prepare and for participate on Committee meeting (.9).	0.90	1025.00	\$922.50
03/15/2019	JAM	MC	Prepare for and participate on Committee call.	0.90	1025.00	\$922.50
03/15/2019	BJS	MC	Participate on Committee call.	0.20	975.00	\$195.00
03/15/2019	BJS	MC	Prepare fro and participate on Committee call	0.90	975.00	\$877.50
03/15/2019	SWG	MC	Participate on Committee conference call.	0.80	575.00	\$460.00
03/15/2019	REM	MC	Participate on Committee call.	0.80	1075.00	\$860.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/15/2019	LSC	MC	Prepare for and monitor Committee call and DIP call.	4.00	395.00	\$1,580.00
03/19/2019	RBO	MC	Prepare for and join Committee call re DIP, etc.	0.60	1095.00	\$657.00
03/19/2019	RJF	MC	Prepare for Committee call.	0.30	1145.00	\$343.50
03/19/2019	RJF	MC	Participate on telephonic Committee meeting.	0.50	1145.00	\$572.50
03/19/2019	BJS	MC	Participate on Committee call.	0.50	975.00	\$487.50
03/19/2019	SWG	MC	Participate on Committee call.	0.50	575.00	\$287.50
03/19/2019	SWG	MC	Telephone call with creditor.	0.10	575.00	\$57.50
03/19/2019	REM	MC	Participate on Committee call.	0.50	1075.00	\$537.50
03/20/2019	SWG	MC	Update and distribute minutes.	0.20	575.00	\$115.00
03/25/2019	RBO	MC	Correspondence re Committee calls.	0.20	1095.00	\$219.00
03/26/2019	SWG	MC	Call with creditors.	0.30	575.00	\$172.50
03/27/2019	LFC	MC	Participate on Committee call.	1.10	1025.00	\$1,127.50
03/27/2019	RJF	MC	Participate on telephonic Committee meeting.	1.10	1145.00	\$1,259.50
03/27/2019	JAM	MC	Participate on Committee call (1.1).	1.10	1025.00	\$1,127.50
03/27/2019	BJS	MC	Participate on Committee Call.	1.10	975.00	\$1,072.50
03/27/2019	SWG	MC	Participate on Committee call.	1.10	575.00	\$632.50
03/27/2019	REM	MC	Participate on Committee call.	1.10	1075.00	\$1,182.50
03/27/2019	REM	MC	Participate on Committee professionals call (partial).	0.90	1075.00	\$967.50
03/28/2019	REM	MC	Review materials for Creditors meeting.	0.70	1075.00	\$752.50
03/29/2019	SWG	MC	Prepare for and participate on Committee call.	0.50	575.00	\$287.50
03/29/2019	REM	MC	Participate on Committee call.	0.40	1075.00	\$430.00
03/29/2019	REM	MC	Conference call among Committee professionals regarding flow of funds and potential assets.	2.00	1075.00	\$2,150.00
				33.90		\$31,294.50

Non-Working Travel

03/14/2019	RJF	NT	Travel to and from court for second day hearings. (Billed at 1/2 normal rate)	1.00	572.50	\$572.50
03/14/2019	BJS	NT	Travel to NYC to meet with Goldin Associates and	3.00	487.50	\$1,462.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
attend omnibus hearing (Billed at 1/2 normal rate)				4.00		\$2,035.00
PSZ&J Compensation						
03/06/2019	RBO	PC	Respond to fee estimate query	0.20	1095.00	\$219.00
03/06/2019	SWG	PC	Attend to fee reporting issues.	0.40	575.00	\$230.00
03/07/2019	RBO	PC	Correspondence with Steven W. Golden.	0.10	1095.00	\$109.50
03/12/2019	RBO	PC	Correspondence re fee estimate.	0.30	1095.00	\$328.50
03/19/2019	RBO	PC	Telephone conference regarding fee estimate.	0.20	1095.00	\$219.00
03/19/2019	SWG	PC	Attend to weekly time reporting issues.	0.30	575.00	\$172.50
				1.50		\$1,278.50
Plan & Disclosure Stmt. [B320]						
02/27/2019	RJF	PD	Conference with J. Morris, and B. Levine regarding plan discovery.	0.30	1145.00	\$343.50
02/28/2019	JVR	PD	Review plan and first day declaration.	1.20	1095.00	\$1,314.00
03/01/2019	BJS	PD	Various emails with PSZJ/RM/GA regarding draft information requests	0.50	975.00	\$487.50
03/01/2019	BJS	PD	Various emails with PSZJ regarding plan discovery	0.30	975.00	\$292.50
03/02/2019	LFC	PD	Review draft disclosure statement and plan issues	0.80	1025.00	\$820.00
03/03/2019	RJF	PD	Telephone conference with Richards, Sandler regarding plan litigation.	0.40	1145.00	\$458.00
03/03/2019	RJF	PD	Initial review of plan and DS.	1.00	1145.00	\$1,145.00
03/03/2019	BJS	PD	Telephone conference with J Richards regarding plan (.4); Telephone conference with Robert Feinstein regarding same (.1)	0.50	975.00	\$487.50
03/04/2019	JVR	PD	Review plan, disclosure statement and prior plan and disclosure statement and related documents re plan confirmation issues.	2.40	1095.00	\$2,628.00
03/05/2019	LFC	PD	Review plan and cash management matters	1.40	1025.00	\$1,435.00
03/05/2019	RJF	PD	Telephone conference with Greg Bray of Milbank (ad hoc 2L counsel).	0.30	1145.00	\$343.50
03/05/2019	RJF	PD	Call with Seth Lieberman, Bradford J. Sandler regarding plan and case issues.	0.30	1145.00	\$343.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/05/2019	RJF	PD	Review Debtors' plan filings.	0.50	1145.00	\$572.50
03/05/2019	BJS	PD	Telephone conference with S Lieberman regarding plan issues	0.30	975.00	\$292.50
03/05/2019	BJS	PD	Telephone conference with Milbank regarding 2Ls	0.30	975.00	\$292.50
03/05/2019	BJS	PD	Telephone conference with S. Lieberman/R. Feinstein regarding Plan	0.40	975.00	\$390.00
03/05/2019	BJS	PD	Various emails with G Bray regarding Plan	0.10	975.00	\$97.50
03/05/2019	BJS	PD	Review filed plan/DS/solicitation motion	1.50	975.00	\$1,462.50
03/05/2019	BJS	PD	Various emails with PSZJ/Goldin Associates plan regarding discovery.	0.40	975.00	\$390.00
03/06/2019	JVR	PD	Research re plan confirmation issues.	3.00	1095.00	\$3,285.00
03/06/2019	LFC	PD	Review revised plan and disclosure statement documents	1.50	1025.00	\$1,537.50
03/07/2019	JVR	PD	Research re confirmability of gifting plan.	1.10	1095.00	\$1,204.50
03/07/2019	LFC	PD	Review plan provisions regarding priority and financing matters	0.70	1025.00	\$717.50
03/07/2019	LFC	PD	Research disparate treatment and unfair discrimination	0.80	1025.00	\$820.00
03/08/2019	JVR	PD	Research re plan and disclosure statement objections.	0.60	1095.00	\$657.00
03/08/2019	JVR	PD	Conference with R. Orgel re DIP/plan issues.	0.30	1095.00	\$328.50
03/08/2019	REM	PD	Review and analyze plan.	1.50	1075.00	\$1,612.50
03/12/2019	BJS	PD	Telephone conference with S Liebowitz regarding 2L settlement	0.40	975.00	\$390.00
03/12/2019	BJS	PD	Conference with G Polkowitz re plan.	0.50	975.00	\$487.50
03/13/2019	LFC	PD	Review disclosure statement and bidding procedures and analysis regarding same	2.50	1025.00	\$2,562.50
03/13/2019	BJS	PD	Telephone conference with Rob Feinstein regarding plan	0.30	975.00	\$292.50
03/13/2019	BJS	PD	Various emails with J Clevitt regarding plan	0.30	975.00	\$292.50
03/13/2019	BJS	PD	Various emails with T St Claire regarding plan	0.30	975.00	\$292.50
03/13/2019	BJS	PD	Telephone conference with S Singh regarding plan issues, settlement concepts	0.20	975.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/13/2019	BJS	PD	Various emails with Rob Feinstein regarding plan issues	0.20	975.00	\$195.00
03/13/2019	BJS	PD	Various emails with Rick Mikels regarding plan	0.10	975.00	\$97.50
03/14/2019	RJF	PD	Meeting with G. Woody, B. Sandler regarding plan issues.	0.80	1145.00	\$916.00
03/14/2019	BJS	PD	Telephone conference with S Simms regarding plan issues	0.40	975.00	\$390.00
03/14/2019	BJS	PD	Meet with Goldin Associates in PSZJ's offices regarding plan options	0.50	975.00	\$487.50
03/14/2019	REM	PD	Review disclosure statement.	1.50	1075.00	\$1,612.50
03/15/2019	LFC	PD	Review proposed plan provisions and disclosure statement, sale updates, proposals and bidding matters	2.60	1025.00	\$2,665.00
03/15/2019	RJF	PD	Emails JR, Bradford J. Sandler Regarding DS objection.	0.30	1145.00	\$343.50
03/15/2019	BJS	PD	Various emails with PSZJ regarding plan objection	0.20	975.00	\$195.00
03/18/2019	JVR	PD	Research disclosure statement and sale procedures objections.	1.70	1095.00	\$1,861.50
03/18/2019	LFC	PD	Confer with Jeremy V Richards regarding plan and disclosure issues	0.30	1025.00	\$307.50
03/18/2019	LFC	PD	Review and outline disclosure and plan issues	0.60	1025.00	\$615.00
03/18/2019	LSC	PD	Research in connection with DIP objection for S. Golden.	0.60	395.00	\$237.00
03/19/2019	JVR	PD	Draft disclosure statement objections (3.5); Conference with L. Cantor re same (.8).	4.30	1095.00	\$4,708.50
03/19/2019	LFC	PD	Review intercompany transfer data and claim issues	1.50	1025.00	\$1,537.50
03/19/2019	LFC	PD	Review and analysis of plan / disclosure statement and solicitation issues (.8) and confer with JVR regarding objection to disclosure statement and bidding procedures (.8) PD	1.60	1025.00	\$1,640.00
03/20/2019	LFC	PD	Review disclosure statement issues for objection	1.30	1025.00	\$1,332.50
03/20/2019	LFC	PD	Review business plan and bank account information	0.30	1025.00	\$307.50
03/20/2019	LFC	PD	Review plan and disclosure statement	1.20	1025.00	\$1,230.00
03/20/2019	LFC	PD	Research gifting issues under plan	1.70	1025.00	\$1,742.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/20/2019	BJS	PD	Telephone conference with S Lieberman regarding plan issues	0.40	975.00	\$390.00
03/20/2019	REM	PD	Analyze business plan and email to Goldin with questions about plan.	1.30	1075.00	\$1,397.50
03/21/2019	JVR	PD	Revise disclosure statement objections.	0.70	1095.00	\$766.50
03/21/2019	JVR	PD	Conference with L. Cantor re disclosure statement objections.	0.40	1095.00	\$438.00
03/21/2019	LFC	PD	Review draft inserts to disclosure statement objection	0.70	1025.00	\$717.50
03/21/2019	LFC	PD	Confer with JVR regarding plan confirmation issues	0.40	1025.00	\$410.00
03/21/2019	LFC	PD	Review case law and research regarding plan confirmation issues	2.20	1025.00	\$2,255.00
03/21/2019	RBO	PD	Telephone conference with B. Sandler re case settlement	0.20	1095.00	\$219.00
03/21/2019	RJF	PD	Research and emails regarding disclosure statement objection.	0.80	1145.00	\$916.00
03/21/2019	BJS	PD	Telephone conference with S Simms regarding plan, settlement, debtor-in-possession	0.40	975.00	\$390.00
03/21/2019	BJS	PD	Telephone conference with S Lieberman regarding plan, settlement	0.20	975.00	\$195.00
03/21/2019	BJS	PD	Various conferences with Robert Feinstein regarding plan, debtor-in-possession, settlement	0.50	975.00	\$487.50
03/21/2019	BJS	PD	Attention to settlement structure	0.50	975.00	\$487.50
03/22/2019	LFC	PD	Review and analysis regarding plan and disclosure statement issues	2.50	1025.00	\$2,562.50
03/22/2019	LFC	PD	Research gifting issues	0.80	1025.00	\$820.00
03/22/2019	RBO	PD	Telephone conference with B. Sandler re National Founders asset value	0.20	1095.00	\$219.00
03/22/2019	BJS	PD	Attention to unencumbered assets analysis	1.50	975.00	\$1,462.50
03/23/2019	BJS	PD	Attention to settlement structures	0.50	975.00	\$487.50
03/24/2019	LFC	PD	Research 2nd circuit authority regarding Plan confirmation issues	1.80	1025.00	\$1,845.00
03/24/2019	LFC	PD	Review and analysis regarding disclosure and confirmation issues	3.80	1025.00	\$3,895.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/2019	JVR	PD	Conference with L. Cantor re disclosure statement objections.	0.70	1095.00	\$766.50
03/25/2019	LFC	PD	Review cases and materials and work on disclosure statement objection	5.50	1025.00	\$5,637.50
03/25/2019	LFC	PD	Meeting with JVR re: plan and disclosure statement issues	0.70	1025.00	\$717.50
03/25/2019	LFC	PD	Work on draft objection to disclosure statement	3.40	1025.00	\$3,485.00
03/25/2019	LFC	PD	Further review issues and draft disclosure statement objection	1.50	1025.00	\$1,537.50
03/25/2019	RBO	PD	Review and sort messages re Plan issues	0.30	1095.00	\$328.50
03/25/2019	RJF	PD	Telephone conference with B. Sandler regarding settlement structure, next Committee meeting.	0.30	1145.00	\$343.50
03/25/2019	BJS	PD	Various emails with PSZJ regarding settlement	0.50	975.00	\$487.50
03/25/2019	BJS	PD	Telephone conference with B Mendelson regarding Ditech	0.10	975.00	\$97.50
03/25/2019	BJS	PD	Telephone conference with S Lieberman regarding settlement	0.40	975.00	\$390.00
03/25/2019	BJS	PD	Telephone conference with S Simms regarding settlement	0.10	975.00	\$97.50
03/25/2019	BJS	PD	Various emails with Goldin Associates regarding settlement	0.30	975.00	\$292.50
03/25/2019	BJS	PD	Review Chambers' objection to Plan	0.20	975.00	\$195.00
03/25/2019	BJS	PD	Telephone conference with Goldin Associates regarding settlement	0.40	975.00	\$390.00
03/25/2019	BJS	PD	Various emails with Committee regarding settlement	0.20	975.00	\$195.00
03/26/2019	LFC	PD	Review comments and cases and work on Disclosure Statement objection	3.50	1025.00	\$3,587.50
03/26/2019	LFC	PD	Draft sections of disclosure statement objection	2.00	1025.00	\$2,050.00
03/26/2019	LFC	PD	Work on Disclosure Statement objection	2.90	1025.00	\$2,972.50
03/26/2019	RJF	PD	Telephone conference with Bradford J. Sandler regarding settlement scenarios.	0.30	1145.00	\$343.50
03/26/2019	JAM	PD	Review proposed plan (1.7).	1.70	1025.00	\$1,742.50
03/26/2019	BJS	PD	Attention to settlement proposal constructs	0.40	975.00	\$390.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/26/2019	BJS	PD	Telephone conference with Robert J. Feinstein regarding settlement, plan	0.20	975.00	\$195.00
03/26/2019	BJS	PD	Telephone conference with Weil regarding settlement	0.20	975.00	\$195.00
03/26/2019	BJS	PD	Review Munchkin's plan objection	0.20	975.00	\$195.00
03/26/2019	BJS	PD	Various emails with Goldin Associates regarding settlement/litigation claims	0.30	975.00	\$292.50
03/26/2019	SWG	PD	Review emails regarding settlement framework.	0.10	575.00	\$57.50
03/27/2019	LFC	PD	Draft, review and revise objection to Disclosure Statement	2.30	1025.00	\$2,357.50
03/27/2019	LFC	PD	Review UCC presentation materials and settlement contours	0.30	1025.00	\$307.50
03/27/2019	LFC	PD	Further work on draft objection to Disclosure Statement	1.80	1025.00	\$1,845.00
03/27/2019	LFC	PD	Draft and work on objection to Disclosure Statement	1.50	1025.00	\$1,537.50
03/27/2019	LFC	PD	Confer with R. Orgel regarding asset values and confirmation issues	1.00	1025.00	\$1,025.00
03/27/2019	RBO	PD	Telephone conference with Linda F. Cantor re Plan objections	0.60	1095.00	\$657.00
03/27/2019	JAM	PD	Review proposed plan (.7).	0.70	1025.00	\$717.50
03/27/2019	BJS	PD	Telephone conference with M Dundon regarding settlement	0.30	975.00	\$292.50
03/27/2019	BJS	PD	Telephone conference with G Polkowitz regarding settlement	0.30	975.00	\$292.50
03/27/2019	BJS	PD	Various emails with Committee regarding settlement	0.50	975.00	\$487.50
03/27/2019	BJS	PD	Various emails with Goldin Associates regarding settlement	0.40	975.00	\$390.00
03/28/2019	JVR	PD	Review revised plan and disclosure statement, schedules.	0.40	1095.00	\$438.00
03/28/2019	LFC	PD	Confer with JVR regarding plan matters	0.20	1025.00	\$205.00
03/28/2019	LFC	PD	Analysis regarding plan matters	0.60	1025.00	\$615.00
03/28/2019	LFC	PD	Confer with Rob Orgel regarding substantive consolidation issues	0.40	1025.00	\$410.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/2019	LFC	PD	Review cases regarding plan voting, substantive consolidation	1.50	1025.00	\$1,537.50
03/28/2019	LFC	PD	Analyze cash management, DIP objection and Plan issues and draft objection to disclosure statement	6.00	1025.00	\$6,150.00
03/28/2019	LFC	PD	Review amended Plan and Disclosure Statement	0.20	1025.00	\$205.00
03/28/2019	RBO	PD	Telephone conference with L. Cantor re substantive consolidation issues	0.50	1095.00	\$547.50
03/28/2019	RBO	PD	Review L. Cantor message, forward Rescap decision and respond re best interests	0.30	1095.00	\$328.50
03/28/2019	RJF	PD	Review of amended plan and DS.	0.30	1145.00	\$343.50
03/28/2019	BJS	PD	Review Amended Disclosure Statement and Plan	1.50	975.00	\$1,462.50
03/28/2019	BJS	PD	Telephone conference with S Lieberman, P Sibley regarding settlement	0.40	975.00	\$390.00
03/28/2019	BJS	PD	Telephone conference with Don regarding settlement	0.40	975.00	\$390.00
03/28/2019	BJS	PD	Telephone conference with G Seigel regarding settlement	0.50	975.00	\$487.50
03/28/2019	BJS	PD	Telephone conference with G Polkowitz and R Schwartz regarding 2L settlement	0.40	975.00	\$390.00
03/28/2019	BJS	PD	Telephone conference with G Polkowitz regarding 2L recovery	0.20	975.00	\$195.00
03/28/2019	BJS	PD	Various emails with PSZJ regarding conversion	0.40	975.00	\$390.00
03/28/2019	BJS	PD	Various emails with S Singh regarding settlement	0.10	975.00	\$97.50
03/28/2019	BJS	PD	Various emails with Committee regarding settlement	0.50	975.00	\$487.50
03/29/2019	JVR	PD	Review intercompany balance matrix.	0.10	1095.00	\$109.50
03/29/2019	LFC	PD	Review cases and further draft Disclosure Statement Objection	3.30	1025.00	\$3,382.50
03/29/2019	LFC	PD	Conference call with Goldin Associates and R3M regarding flow of funds	1.90	1025.00	\$1,947.50
03/29/2019	LFC	PD	Review and analysis regarding lien structure and unencumbered assets	1.40	1025.00	\$1,435.00
03/29/2019	RBO	PD	Review Linda F. Cantor message re Transwest, review case and respond	0.80	1095.00	\$876.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/2019	RBO	PD	Review Bradford J. Sandler response re settlement, analyze and reply	0.30	1095.00	\$328.50
03/29/2019	RBO	PD	Review message and case settlement proposal and send queries to R. Feinstein, B. Sandler and Steven W. Golden (.3); Join Committee call re settlement (.6); and send Steven W. Golden message re chart (.1)	1.00	1095.00	\$1,095.00
03/29/2019	RJF	PD	Committee meeting regarding settlement proposal and related emails.	0.50	1145.00	\$572.50
03/29/2019	RJF	PD	Conference with Bradford J. Sandler and emails regarding Committee proposal.	0.30	1145.00	\$343.50
03/29/2019	BJS	PD	Telephone conference with S Singh regarding settlement	0.20	975.00	\$195.00
03/29/2019	BJS	PD	Various emails with PSZJ regarding settlement	0.30	975.00	\$292.50
03/29/2019	BJS	PD	Various emails with S Singh regarding settlement	0.50	975.00	\$487.50
03/29/2019	BJS	PD	Telephone conference with A Walsh regarding settlement	0.10	975.00	\$97.50
03/29/2019	BJS	PD	Various emails with Committee members regarding settlement.	0.50	975.00	\$487.50
03/29/2019	BJS	PD	Committee Call regarding settlement.	0.50	975.00	\$487.50
03/30/2019	LFC	PD	Review and analysis regarding structure of objection and opening statement	4.00	1025.00	\$4,100.00
03/31/2019	LFC	PD	Review, revise and prepare first draft of Objection to Disclosure Statement	10.50	1025.00	\$10,762.50
				145.50		\$150,014.50

PSZ&J Retention

03/05/2019	SWG	PR	Draft Pachulski Stang Ziehl & Jones employment application	0.20	575.00	\$115.00
03/07/2019	GFB	PR	Further review and analysis of conflicts data and draft emails to L. Jones, K. Brown, and R. Pachulski; review responses and annotate charts (.6); review emails from I. Pachulski and S. Golden regarding conflicts issue, review files and draft email to Mr. Golden regarding same (.1).	0.70	795.00	\$556.50
03/07/2019	GFB	PR	Review email from Aaron Bonn regarding conflicts data; review and analyze conflict data results and	1.20	795.00	\$954.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			draft emails to L. Jones, G. Glazer, I. Pachulski, and S. Golden; review responses (.8); review conflicts files (.2); further emails with Mr. Glazer and Mr. Golden regarding conflicts issues (.2).			
03/11/2019	GFB	PR	Review email from S. Golden regarding conflicts analysis; review files and draft response.	0.10	795.00	\$79.50
03/11/2019	GFB	PR	Draft email to A. Bonn regarding conflicts status; review response and draft email to S. Golden regarding same; further emails with Mr. Bonn regarding same.	0.10	795.00	\$79.50
03/11/2019	LSC	PR	Revise PSZJ retention application and related documents.	0.60	395.00	\$237.00
03/12/2019	GFB	PR	Review email from A. Bonn regarding conflicts data; review and analyze conflicts results and draft emails to L. Jones, J. O'Neill, K. Brown, R. Pachulski, R. Feinstein, I. Kharasch, J. Mahoney, D. Ziehl, and G. Glazer regarding conflicts issues; review responses, draft replies, and annotate charts (1.0).	1.00	795.00	\$795.00
03/12/2019	GFB	PR	Review email from A. Bonn regarding further conflicts results, draft response; further emails with Mr. Bonn regarding same (.1); review and analyze conflict data and draft emails to P. Keane, L. Jones, S. Golden, J. Richards, D. Grassgreen, J. Mulvihill; review responses and annotate charts (1.0).	1.10	795.00	\$874.50
03/13/2019	GFB	PR	Review email from A. Bonn regarding additional conflicts results; review and analyze data and draft emails to J. Stang, L. Jones, P. Keane; review responses and annotate charts.	0.30	795.00	\$238.50
03/13/2019	LSC	PR	Revise PSZJ retention application.	0.50	395.00	\$197.50
03/18/2019	GFB	PR	Review email from S. Golden regarding status; review files and draft response; review email from L. Jones regarding conflicts issue; review further emails from Mr. Golden and A. Bonn regarding status.	0.20	795.00	\$159.00
03/20/2019	GFB	PR	Review emails from A. Bonn regarding Ditech conflicts results; review and analyze data and draft emails to D. Ziehl, R. Feinstein, G. Glazer (.5); review responses and annotate charts; further emails with Mr. Golden and Mr. Ziehl regarding conflicts issue (.2).	0.70	795.00	\$556.50
03/21/2019	GFB	PR	Review email from A. Bonn regarding further	0.30	795.00	\$238.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			conflicts results; review and analyze data and draft emails to I. Kharasch, D. Ziehl, and review responses; review charts and draft email regarding status to S. Golden.			
03/22/2019	GFB	PR	Review email from A. Bonn regarding further conflicts results; review and analyze data; annotate charts; review email from S. Golden regarding status and draft response.	0.20	795.00	\$159.00
03/26/2019	GFB	PR	Review emails from A. Bonn regarding further conflicts results; review and analyze data and draft emails to D. Ziehl, J. Pomerantz, M. Pagay, J. Morris regarding same; review responses and annotate charts (.8); further emails with Mr. Feinstein and Mr. Golden regarding conflicts issue, review files and draft response (.1); review and respond to emails with Ms Jones regarding conflicts issue; draft email to A. regarding same (.1).	1.00	795.00	\$795.00
03/27/2019	GFB	PR	Review emails from S. Golden regarding conflicts issue; review email from J. Morris regarding conflicts data; review and respond to emails with A. Bonn regarding same.	0.10	795.00	\$79.50
03/31/2019	GFB	PR	Review email from D. Ziehl regarding conflicts issue, draft response, and annotate charts; draft emails to R. Mikels, review response, and draft reply; draft emails to L. Jones, R. Feinstein, and S. Golden, and review responses.	0.30	795.00	\$238.50
				8.60		\$6,353.00

Retention of Prof. [B160]

02/26/2019	RJF	RP	Interview and hire FA's.	0.80	1145.00	\$916.00
02/28/2019	GFB	RP	Review email from S. Golden regarding conflicts matter, and draft response; draft email to A. Bonn regarding status, and review response.	0.10	795.00	\$79.50
03/01/2019	GFB	RP	Review email from Aaron Bonn regarding conflicts matter, and draft response; review emails from Steven Golden regarding same.	0.10	795.00	\$79.50
03/02/2019	BJS	RP	Various emails with Rick Mikels regarding retainers for Debtors' firms	0.20	975.00	\$195.00
03/04/2019	BJS	RP	Various emails with Rick Mikels regarding retention applications	0.20	975.00	\$195.00
03/04/2019	SWG	RP	Revise OCP motion.	0.20	575.00	\$115.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/06/2019	BJS	RP	Review and revise Goldin retention agreement	0.50	975.00	\$487.50
03/06/2019	BJS	RP	Various emails with Steve Golden regarding Goldin's Associates retention application	0.10	975.00	\$97.50
03/06/2019	BJS	RP	Various emails with Steve Golden regarding AP retention/success fee and Houlihan Lokey indemnification	0.20	975.00	\$195.00
03/06/2019	BJS	RP	Various emails with Goldin Associates regarding fee estimates	0.10	975.00	\$97.50
03/06/2019	BJS	RP	Various emails regarding Houlihan Lokey retention application.	0.20	975.00	\$195.00
03/06/2019	BJS	RP	Various emails with B Michaelson regarding R3M retention application	0.10	975.00	\$97.50
03/06/2019	SWG	RP	Call with R. Chiu regarding Houlihan retention.	0.10	575.00	\$57.50
03/06/2019	SWG	RP	Correspondence with Goldin et al regarding HL retention.	0.50	575.00	\$287.50
03/06/2019	SWG	RP	Discussion regarding Houlihan retention.	0.30	575.00	\$172.50
03/06/2019	SWG	RP	Send email summarizing call with Houlihan.	0.20	575.00	\$115.00
03/07/2019	BJS	RP	Telephone conference with Goldin Associates regarding terms of engagement.	0.50	975.00	\$487.50
03/07/2019	BJS	RP	Review and revise Goldin Associates engagement letter	0.50	975.00	\$487.50
03/07/2019	BJS	RP	Various conferences with Weil regarding Houlihan Lokey0	0.40	975.00	\$390.00
03/07/2019	BJS	RP	Various emails with PSZJ regarding AP success fee language	0.40	975.00	\$390.00
03/07/2019	BJS	RP	Review revised Goldin Associates engagement letter	0.20	975.00	\$195.00
03/07/2019	BJS	RP	Various emails with Steve Golden regarding Goldin Associates engagement.	0.10	975.00	\$97.50
03/07/2019	SWG	RP	Revise R3M retention application.	0.40	575.00	\$230.00
03/08/2019	BJS	RP	Various emails with Weil regarding Houlihan Lokey retention.	0.50	975.00	\$487.50
03/08/2019	BJS	RP	Review and revise objection to Houlihan Lokey retention.	0.50	975.00	\$487.50
03/08/2019	BJS	RP	Various emails with Weil regarding Houlihan Lokey	0.50	975.00	\$487.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			retention			
03/08/2019	BJS	RP	Telephone conference with S Singh regarding Houlihan Lokey retention	0.10	975.00	\$97.50
03/08/2019	BJS	RP	Various emails with PSZJ regarding Houlihan Lokey retention terms.	0.50	975.00	\$487.50
03/08/2019	SWG	RP	Call with Weil regarding Houlihan	0.30	575.00	\$172.50
03/08/2019	SWG	RP	Draft limited objection to Houlihan retention application.	2.00	575.00	\$1,150.00
03/08/2019	SWG	RP	Attend to Goldin retention issues.	0.20	575.00	\$115.00
03/11/2019	LSC	RP	Draft Goldin Associates retention application and related documents(2.9); revise R3M retention application and related documents (.5).	3.40	395.00	\$1,343.00
03/12/2019	SWG	RP	Review Committee professionals' retention applications.	0.60	575.00	\$345.00
03/13/2019	SWG	RP	Review Goldin retention application.	0.40	575.00	\$230.00
03/13/2019	LSC	RP	Revise R3M and Goldin's retention applications.	1.10	395.00	\$434.50
03/15/2019	LSC	RP	Revise retention applications.	0.50	395.00	\$197.50
03/18/2019	SWG	RP	Revise employment applications.	0.80	575.00	\$460.00
03/22/2019	RJF	RP	Internal emails regarding retention applications.	0.20	1145.00	\$229.00
03/26/2019	BJS	RP	Telephone conference with UST regarding PSZJ retention, Goldin Associates/R3M retention, bar date.	0.20	975.00	\$195.00
				18.20		\$12,579.00

Stay Litigation [B140]

03/21/2019	BJS	SL	Review Strausbaugh stay litigation motion	0.30	975.00	\$292.50
				0.30		\$292.50

TOTAL SERVICES FOR THIS MATTER:

\$829,633.50

Expenses

02/27/2019	AT	Auto Travel Expense [E109] Uber Transportation, BJS	53.16
02/27/2019	AT	Auto Travel Expense [E109]Uber Transportation, BJS	51.03
02/27/2019	BM	Business Meal [E111]Starbucks NY, working meal, BJS	19.12
02/27/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
02/28/2019	AT	Auto Travel Expense [E109] Taxi Service, JAM	17.15
02/28/2019	RE	Reproduction Expense. [E101]	334.60
02/28/2019	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
02/28/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
03/01/2019	BM	Business Meal [E111] Postmates, working meal, SWG	30.87
03/01/2019	BM	Business Meal [E111] Cavier Restaurant, working meal, SWG	36.25
03/01/2019	RE	Reproduction Expense. [E101]	181.40
03/01/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
03/01/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
03/01/2019	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
03/01/2019	RE2	SCAN/COPY (70 @0.10 PER PG)	7.00
03/02/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	24.52
03/02/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	7.57
03/02/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
03/03/2019	AT	Auto Travel Expense [E109] Taxi Service, SWG	10.35
03/04/2019	BM	Business Meal [E111] Lenwich-Grubhub, working meal, SWG	28.73
03/04/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	10.28
03/04/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/04/2019	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
03/04/2019	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
03/04/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/04/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
03/05/2019	BM	Business Meal [E111] Daily Soup, working meal, JAM	10.07
03/05/2019	RE2	SCAN/COPY (69 @0.10 PER PG)	6.90
03/05/2019	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
03/05/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
03/05/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60

03/05/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
03/05/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
03/05/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
03/06/2019	BB	18039.00002 Bloomberg Charges for 03-06-19	30.00
03/06/2019	BB	18039.00002 Bloomberg Charges for 03-06-19	30.00
03/06/2019	BB	18039.00002 Bloomberg Charges for 03-06-19	30.00
03/06/2019	BB	18039.00002 Bloomberg Charges for 03-06-19	30.00
03/06/2019	BB	18039.00002 Bloomberg Charges for 03-06-19	30.00
03/06/2019	BM	Business Meal [E111] Murray Hilldi, working meal, SWG	21.63
03/06/2019	BM	Business Meal [E111] Scotty Diner, working meal, SWG	29.00
03/06/2019	LN	18039.00002 Lexis Charges for 03-06-19	0.54
03/06/2019	LN	18039.00001 Lexis Charges for 03-06-19	1.08
03/06/2019	RE2	SCAN/COPY (234 @0.10 PER PG)	23.40
03/06/2019	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
03/06/2019	RE2	SCAN/COPY (63 @0.10 PER PG)	6.30
03/06/2019	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
03/06/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
03/06/2019	RE2	SCAN/COPY (234 @0.10 PER PG)	23.40
03/06/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
03/06/2019	RE2	SCAN/COPY (77 @0.10 PER PG)	7.70
03/06/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
03/06/2019	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
03/07/2019	LN	18039.00002 Lexis Charges for 03-07-19	1.35
03/07/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
03/07/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
03/07/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
03/07/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/07/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
03/07/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
03/11/2019	BM	Business Meal [E111] Caviar, working meal, SWG	33.71
03/11/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	19.11
03/11/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
03/13/2019	RE2	SCAN/COPY (137 @0.10 PER PG)	13.70
03/13/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40

03/13/2019	RE2	SCAN/COPY (73 @0.10 PER PG)	7.30
03/13/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/13/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
03/13/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
03/13/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
03/13/2019	RE2	SCAN/COPY (122 @0.10 PER PG)	12.20
03/13/2019	RE2	SCAN/COPY (87 @0.10 PER PG)	8.70
03/13/2019	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
03/13/2019	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
03/13/2019	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
03/13/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
03/13/2019	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
03/13/2019	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
03/13/2019	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
03/13/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
03/13/2019	TE	Travel Expense [E110]Amtrak, Tkt. 0720688094427, From PA to Penn, NY, BJS	205.00
03/14/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, BJS	50.77
03/14/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, BJS	46.85
03/14/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, RJF	1.03
03/14/2019	BM	Business Meal [E111]Uber Transportation Services, BJS	83.10
03/14/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/14/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/14/2019	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
03/14/2019	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
03/15/2019	BM	Business Meal [E111] Daily Soup, working meal, BJS	10.62
03/15/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	59.95
03/16/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	0.35
03/17/2019	LN	18039.00002 Lexis Charges for 03-17-19	11.34
03/18/2019	CC	Conference Call [E105] AT&T Conference Call, REM	1.46
03/18/2019	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
03/18/2019	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
03/18/2019	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60

03/18/2019	RE2	SCAN/COPY (96 @0.10 PER PG)	9.60
03/18/2019	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
03/18/2019	RE2	SCAN/COPY (64 @0.10 PER PG)	6.40
03/18/2019	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
03/18/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
03/18/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
03/19/2019	BM	Business Meal [E111] Hill, working meal, SWG	33.28
03/19/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	23.10
03/19/2019	PO	18039.00002 :Postage Charges for 03-19-19	7.35
03/19/2019	PO	18039.00002 :Postage Charges for 03-19-19	7.70
03/19/2019	PO	18039.00002 :Postage Charges for 03-19-19	130.90
03/19/2019	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
03/19/2019	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
03/19/2019	RE2	SCAN/COPY (1273 @0.10 PER PG)	127.30
03/19/2019	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
03/19/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
03/19/2019	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
03/19/2019	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
03/19/2019	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
03/19/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
03/19/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
03/19/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
03/19/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
03/19/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
03/19/2019	RE2	SCAN/COPY (361 @0.10 PER PG)	36.10
03/19/2019	RE2	SCAN/COPY (96 @0.10 PER PG)	9.60
03/19/2019	RE2	SCAN/COPY (234 @0.10 PER PG)	23.40
03/19/2019	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60
03/19/2019	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
03/19/2019	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
03/20/2019	CC	Conference Call [E105] AT&T Conference Call, SWG	6.80
03/20/2019	FF	Filing Fee [E112]USBC, District Court of New York , RJF	200.00
03/20/2019	RE	(190 @0.10 PER PG)	19.00
03/20/2019	RE	(286 @0.10 PER PG)	28.60

03/20/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
03/20/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
03/20/2019	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
03/21/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, BJS	56.52
03/21/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, BJS	34.99
03/21/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, BJS	32.23
03/21/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, BJS	50.66
03/21/2019	BM	Business Meal [E111] Daily Soup, working meal, BJS	11.16
03/21/2019	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
03/21/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
03/21/2019	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
03/21/2019	TE	Travel Expense [E110] Amtrak, Tkt. 0790720147632, From PA to Penn, NY, BJS	264.00
03/21/2019	TE	Travel Expense [E110]Amtrak, Tkt. 0800616089812, , From Penn, NY, to PA BJS	290.00
03/22/2019	AT	Auto Travel Expense [E109] Taxi services, SWG	11.44
03/22/2019	LN	18039.00002 Lexis Charges for 03-22-19	0.27
03/22/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
03/23/2019	BM	Business Meal [E111] Murray Hill, working meal, SWG	19.14
03/23/2019	BM	Business Meal [E111] Postmates, working meal, SWG	44.27
03/24/2019	BM	Business Meal [E111] Cousins Maine, working meal, SWG	42.70
03/25/2019	RE2	SCAN/COPY (134 @0.10 PER PG)	13.40
03/25/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/25/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
03/25/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
03/26/2019	TE	Travel Expense [E110] Train Fare- Court Run	6.00
03/28/2019	AT	Auto Travel Expense [E109] First Citycab, SWG	14.69
03/28/2019	BM	Business Meal [E111] Ritz Dinner, L. Canty	33.43
03/28/2019	BM	Business Meal [E111]Tocaya, working meal, LFC	18.75
03/29/2019	AT	Auto Travel Expense [E109] NYC Taxi, SWG	10.10
03/29/2019	AT	Auto Travel Expense [E109]Elite Transportation Service, Inv. 1766938, L. Canty	121.36
03/29/2019	CC	Conference Call [E105] AT&T Conference Call, REM	1.91
03/29/2019	CC	Conference Call [E105] AT&T Conference Call, RBG	24.72

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Ditech Holding Corporation OCC
18039 -00002

Page: 56
Invoice 122199
March 31, 2019

03/29/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
03/30/2019	BM	Business Meal [E111] Caviar, working meal, SWG	41.87
03/31/2019	PAC	Pacer - Court Research	638.40
03/31/2019	TE	Travel Expense [E110]Amtrak, Tkt. 00900744002768, From PA to Penn, NY, BJS	225.00

Total Expenses for this Matter

\$4,567.03

Pachulski Stang Ziehl & Jones LLP
Ditech Holding Corporation OCC
18039 -00002

Page: 57
Invoice 122199
March 31, 2019

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 03/31/2019

Total Fees \$829,633.50

Total Expenses 4,567.03

Total Due on Current Invoice \$834,200.53

Outstanding Balance from prior invoices as of 03/31/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
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Total Amount Due on Current and Prior Invoices:	\$834,200.53
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